

Part A - District-Level Information

School District Name	ROOSEVELT UFSD
BEDS Code	280208
School Year	2018-19

D) Contact Information

Contact First & Last Name	LYNE M. TAYLOR	Mailing Address	240 DENTON PLACE
Title of Contact	BUSINESS OFFICIAL	Street Address Line 1	
Email Address	LMTAYLOR@RUFSD.ORG	Street Address Line 2	
Phone Number	(516) 345-7021	City	ROOSEVELT
		Zip Code	11575

II) Total Amount of District Spending Allocated to Individual Schools

	Funding Source			
	Total Spending	State/Local	Federal	
A) Total Major Operating Funds Spending				
General Fund Total Expenditures & Transfers	103,088,877.00	103,038,877.00	\$50,000	
Special Aid Fund Total Expenditures & Transfers	\$4,547,073	\$2,391,740	\$2,155,333	
School Food Services Fund Total Expenditures & Transfers	\$2,550,000	\$250,000	\$2,300,000	
Debt Service Fund Total Expenditures & Transfers	14,956,251.00	\$14,956,251	\$0	
Total Major Operating Funds Spending	\$125,142,201	\$120,636,868	\$4,505,333	
B) Exclusions for Non-Instructional Costs				
Interfund Transfers	117,000.00	67,000.00	\$50,000	
Debt Service	14,956,251.00	\$14,956,251	\$0	
School Food Services Fund	\$2,550,000	\$250,000	\$2,300,000	
Community Services	-	\$0	\$0	
Adult/Continuing Education	81,366.00	-	81,366.00	
Transportation	4,769,322.73	\$4,769,323	\$0	
Employee Benefits Allocated to Above Purposes (see IV below)	26,263.32	26,263.32	\$0	
Total Non-Instructional Cost Exclusions	\$22,500,203	\$20,068,837	\$2,431,366	
C) Exclusions for Tuition/Payments to Non-District Schools				
Charter School Tuition	5,227,007.00	5,227,007.00	\$0	292
Services Provided to Charter Schools	\$0	\$0	\$0	0
Other School Districts (Excl. Special Act Districts)	529,036.00	529,036.00	\$0	4
Prekindergarten Community-Based Organizations	\$80,000	\$80,000	\$0	25
BOCES Instructional Programs (Full-time Only)	\$4,386,555	\$4,386,555	\$0	34
SWD School Age-School Year Tuition	\$1,104,318	\$1,104,318	\$0	33
SWD Early Intervention Program Tuition	\$0	\$0	\$0	0
SWD - Preschool Education (\$4410) Tuition	\$0	\$0	\$0	0
SWD - Summer Education (\$4408) Tuition	\$185,341	\$185,341	\$0	37
State-Supported Schools for the Blind & Deaf (\$4201) Tuition	\$255,000	\$255,000	\$0	4
Services Provided to Nonpublic Schools	\$213,289	\$213,289	\$0	150
Total Tuition/Payments to Non-District Schools Exclusions	\$11,980,546	\$11,980,546	\$0	579
Total Exclusions	\$34,480,749	\$32,049,383	\$2,431,366	
D) Projected 2018-19 Enrollment				
Total District K-12 Enrollment	3,259			
Total District Pre-K Enrollment	126			
Total Preschool Special Education Enrollment	0			
Total District Enrollment	3,385			
Total Funding Allocated to Individual Schools	\$90,661,452	\$88,587,484	\$2,073,967	
Total Allocated Funding per Pupil	\$26,783.29	\$26,170.60	\$612.69	

III) Central District Costs Included in School Allocations

	Funding Source			Total Staff (FTE Basis)
	Total Spending	State/Local	Federal	
A) General Support Costs				
Board of Education	161,275.47	\$161,275	\$0	1.0
Central Personnel	2,447,434.22	2,447,434.22	\$0	18.4
Operation and Maintenance of Plant	5,026,939.94	\$5,026,940	\$0	41.0
Other Central Services	2,765,891.78	2,765,891.78	\$0	24.0
Employee Benefits for General Support Staff (see IV below)	\$2,319,367	\$2,319,367	\$0	
Total General Support Costs	\$12,720,909	\$12,720,909	\$0	84.4
Total General Support Costs per Pupil	\$3,758.02	\$3,758.02	\$0.00	
B) District Academic Support Costs				
Curriculum Development & Supervision	967,405.28	967,405.28	\$0	6.3
Research, Planning & Evaluation	\$0	\$0	\$0	\$0
In-Service Training	50,661.00	\$50,661	\$0	\$0
Employee Benefits for District Academic Support Staff (see IV below)	194,885.57	194,885.00	\$0	
Total District Academic Support Costs	\$1,212,952	\$1,212,951	\$0	6.3
Total District Academic Support Costs per Pupil	\$358.33	\$358.33	\$0.00	
C) Other Post-Employment Benefits (OPEB)	\$5,755	\$5,755	\$0	
Total OPEB per Pupil	\$1.70	\$1.70	\$0.00	
Total Central District Costs Included in School Allocations	\$13,939,615	\$13,939,615	\$0	
Total Central District Costs per Pupil	\$4,118.05	\$4,118.05	\$0.00	
Total Funding Allocated to Individual Schools excl. Central Costs	\$76,721,836	\$74,647,870	\$2,073,967	
Total Allocated Funding per Pupil	\$22,665.24			

IV) District Average Fringe Rate for Allocation of Employee Benefits

Total Employee Benefits in General Fund & Special Aid Fund	19,772,489.00
Other Post-Employment Benefits	\$5,755
Total Employee Benefits for Active Employees	\$19,766,734
Total Personal Service in General Fund & Special Aid Fund	\$40,387,228
District Average Fringe Rate	48.94%

Part B - Basic School-Level Information

Number of district-operated schools:

5

Does the district have local school codes?

Yes

BEDS Code	School Name	Local School Code	School Type	Grade Span (excl. Pre-K)		School Status				Projected Enrollment & Demographics						Projected Staffing (FTE Basis)						
				Lowest Grade	Highest Grade	Does this school serve its full planned grade span? (Y/N)	If no, is this school opening this school year? (Y/N)	Is the school scheduled to close? (Y/N)	If so, what year?	K-12 Enrollment	Pre-K Enrollment	Preschool Special Ed Enrollment	K-12 FRPL Count	K-12 ELL Count	K-12 SWD Count	Classroom Teachers w/ 0-3 Years Experience	Classroom Teachers w/ More than 3 Years Experience	Para-professional Classroom Staff	Principals & Other Admin Staff	Pupil Support Services Staff	All Remaining Staff	Total Staff
2.80208E+11	CENTENNIAL AVENUE ELEMENTARY	02	Elementary School	K	6	Yes	Yes	No		575	36	0	460	195	118	4.0	44.0	24.4	2.0	8.3	4.8	87.5
2.80208E+11	ULYSSES BYAS ELEMENTARY	04	Elementary School	K	6	Yes	Yes	No		499	36	0	471	120	56	6.0	39.0	8.4	2.0	5.3	4.8	65.5
2.80208E+11	WASHINGTON ROSE ELEMENTARY	05	Elementary School	K	6	Yes	Yes	No		725	54	0	608	228	63	0.0	47.0	13.4	2.0	5.8	4.8	73.0
2.80208E+11	ROOSEVELT MIDDLE SCHOOL	07	Middle/Junior High School	7	8	Yes	Yes	No		440	0	0	358	90	57	6.0	36.0	11.4	3.0	8.0	5.8	70.2
2.80208E+11	ROOSEVELT HIGH SCHOOL	08	Senior High School	9	12	Yes	Yes	No		1,020	0	0	700	286	101	5.0	87.0	10.4	4.0	13.5	9.8	129.7
District Total										3,259	126	0	2,597	919	395	21.0	253.0	68.0	13.0	40.9	30.0	425.9

Part C - Basic School-Level Allocations

BEDS Code	School Name	Local School Code	School Allocation by Object (excl. Central Costs)						School Allocation by Purpose (excl. Central Costs)						Funding Source by School			Per Pupil Allocation		Central District Costs	Total School Allocation w/ Central District Costs	Total School Funding per Pupil		
			Personal Service		Employee Benefits	BOCES Services	All Other	Total Allocation by Object	General Education		Special Education		Instructional Support			Total Allocation by Purpose	State & Local Funding	Federal Funding	Total Funding Source by School				State & Local Funding per Pupil	Federal Funding per Pupil
			Classroom Teachers	All Other Salaries					Grades K-12	Pre-K	Grades K- 12	Preschool	School Administration	Instructional Media	Pupil Support Services									
2.80208E+11	CENTENNIAL AVENUE ELEMENTARY	02	\$6,208,140	\$727,693	\$3,394,607	\$294,932	\$4,056,563	\$14,681,935	\$7,415,537	\$258,522	\$4,871,549	\$0	\$460,909	\$377,063	\$1,298,355	\$14,681,935	\$14,314,082	\$367,853	\$14,681,935	\$23,427.30	\$602.05	\$2,516,131	\$17,198,067	\$28,147.41
2.80208E+11	ULYSSES BYAS ELEMENTARY	04	\$4,989,818	\$589,012	\$2,730,449	\$258,247	\$3,935,434	\$12,502,959	\$7,286,371	\$249,770	\$3,471,805	\$0	\$505,349	\$344,461	\$645,202	\$12,502,959	\$12,124,652	\$378,307	\$12,502,959	\$22,662.90	\$707.12	\$2,203,159	\$14,706,118	\$27,488.07
2.80208E+11	WASHINGTON ROSE ELEMENTARY	05	\$5,084,945	\$889,615	\$2,924,131	\$376,026	\$5,002,624	\$14,277,341	\$8,783,533	\$390,996	\$3,483,929	\$0	\$465,284	\$387,798	\$765,801	\$14,277,341	\$13,843,304	\$434,036	\$14,277,341	\$17,770.61	\$557.17	\$3,207,965	\$17,485,305	\$22,445.83
2.80208E+11	ROOSEVELT MIDDLE SCHOOL	07	\$4,977,770	\$495,544	\$2,678,806	\$212,390	\$3,078,649	\$11,443,158	\$5,856,380	\$0	\$3,337,652	\$0	\$704,407	\$313,155	\$1,231,565	\$11,443,158	\$10,891,816	\$551,342	\$11,443,158	\$24,754.13	\$1,253.05	\$1,811,944	\$13,255,102	\$30,125.23
2.80208E+11	ROOSEVELT HIGH SCHOOL	08	\$9,896,061	\$1,337,869	\$5,498,226	\$492,358	\$6,591,929	\$23,816,443	\$13,317,147	\$0	\$5,561,439	\$0	\$1,058,884	\$448,502	\$3,430,472	\$23,816,443	\$23,474,015	\$342,428	\$23,816,443	\$23,013.74	\$335.71	\$4,200,416	\$28,016,859	\$27,467.51
District Total			\$31,156,734	\$4,039,733	\$17,226,218	\$1,633,953	\$22,665,199	\$76,721,836	\$42,658,968	\$899,289	\$20,726,373	\$0	\$3,194,834	\$1,870,978	\$7,371,394	\$76,721,836	\$74,647,869	\$2,073,967	\$76,721,836			\$13,939,615	\$90,661,452	

Part D - School-Level Spending on Prekindergarten and Community Schools Programming

BEDS Code	School Name	Local School Code	Does this school offer a Pre-K program? (Y/N)	Does this school offer student/family support or community schools services? (Y/N)	Prekindergarten Programs								Community Schools Site Coordinator (FTE Basis)	Student, Family, and Community Schools Programs										
					Projected Pre-K Enrollment				Projected Pre-K Funding					Spending by Purpose					Funding Source by Program					
					4-Year-Old Full-Day	4-Year-Old Half-Day	3-Year-Old Full-Day	3-Year-Old Half-Day	Total Pre-K Enrollment	State Grants	Other State & Local Funding	Federal Funding		Total Pre-K Spending	Enriched Academic Services	Health, Mental Health/ Counseling, Dental Care	Nutrition Services	Legal Services	After-School Programs/ Extended Day Programs	All Other	Total Community Schools Spending	Foundation Aid Community Schools Set-Aside	Other State & Local Funding	Federal Funding
2.80208E+11	CENTENNIAL AVENUE ELEMENTARY	02	Yes	Yes	36	0	0	0	36	\$258,522	\$0	\$0	\$258,522	0.0	\$0	\$5,000	\$0	\$12,500	\$58,333	\$0	\$75,833	\$75,833	\$0	\$0
2.80208E+11	ULYSSES BYAS ELEMENTARY	04	Yes	Yes	36	0	0	0	36	\$249,770	\$0	\$0	\$249,770	0.0	\$0	\$5,000	\$0	\$10,000	\$58,333	\$58,337	\$131,670	\$131,670	\$0	\$0
2.80208E+11	WASHINGTON ROSE ELEMENTARY	05	Yes	Yes	54	0	0	0	54	\$390,996	\$0	\$0	\$390,996	0.0	\$0	\$10,000	\$0	\$12,500	\$58,333	\$60,543	\$141,376	\$141,376	\$0	\$0
2.80208E+11	ROOSEVELT MIDDLE SCHOOL	07	No	Yes									0.0	\$0	\$10,000	\$0	\$12,500	\$75,000	\$0	\$97,500	\$97,500	\$0	\$0	
2.80208E+11	ROOSEVELT HIGH SCHOOL	08	No	Yes									0.0	\$0	\$10,000	\$0	\$12,500	\$75,000	\$278,137	\$375,637	\$375,637	\$0	\$0	
Total in District Schools					126	0	0	0	126	\$899,289	\$0	\$0	\$899,289	0.0	\$0	\$40,000	\$0	\$60,000	\$325,000	\$397,017	\$822,017	\$822,017	\$0	\$0

	# of CBO Sites	Projected Pre-K CBO Enrollment				Total Pre-K Enrollment	Projected Pre-K CBO Funding			
		4-Year-Old Full-Day	4-Year-Old Half-Day	3-Year-Old Full-Day	3-Year-Old Half-Day		State Grants	Other State & Local Funding	Federal Funding	Total Pre-K Spending
Total in Prekindergarten Community-Based Organizations	2	25	0	0	0	25	\$80,000	\$0	\$0	\$80,000
District Total with CBOs		151	0	0	0	151	\$979,289	\$0	\$0	\$979,289

Part E - Locally Implemented Funding Formula

Are schools allocated a sizeable portion of their funding via a locally implemented formula?

No

BEDS Code	School Name	Local School Code	Local Formula Allocation	Allocation If Local Formula Fully Funded	Difference	% Funded	Total Funding (See Part C)	Local Formula as % of Total Funding	Other Funding
2.80208E+11	CENTENNIAL AVENUE ELEMENTARY	02							
2.80208E+11	ULYSSES BYAS ELEMENTARY	04							
2.80208E+11	WASHINGTON ROSE ELEMENTARY	05							
2.80208E+11	ROOSEVELT MIDDLE SCHOOL	07							
2.80208E+11	ROOSEVELT HIGH SCHOOL	08							

District Total

Data Validation

Part-A: District Level Information		
#1	<i>Is the General Fund the largest fund?</i>	Pass
Part-B: Basic School-Level Information		
#2	<i>Do the separately reported enrollment totals match?</i>	Pass
	Total District Enrollment (Part A)	3,385
	Total District Enrollment (Part B)	3,385
Part-C: Basic School-Level Allocations		
#3	<i>Do the reported school allocations match?</i>	Pass
	School Allocation by Object (Col I)	\$76,721,836
	School Allocation by Purpose (Col Q)	\$76,721,836
	Total Funding Source by School (Col T)	\$76,721,836
#4	<i>Do the separately reported funding totals match?</i>	Pass
	Total Funding Allocated to Individual Schools (Part A)	\$90,661,452
	Total School Allocation w/ Central Costs (Part C)	\$90,661,452
#5	<i>Are estimated employee benefits less than reported salaries?</i>	Pass
	Total Salaries	\$35,196,467
	Total Employee Benefits	\$17,226,218
Part-D: School-Level Spending on Pre-K and Community Schools		
#6	<i>Do the separately reported Pre-K enrollment totals match?</i>	Pass
	Total Pre-K Enrollment (Part B, Col H)	126
	Total Pre-K Enrollment (Part D, Col K)	126
#7	<i>Do the separately reported Pre-K funding totals match?</i>	Pass
	Total Pre-K Funding (Part C, Col K)	\$899,289
	Total Pre-K Funding (Part D, Col N)	\$899,289
Employee Benefits Validation		
#8	<i>Are total employee benefits for active employees fully allocated?</i>	Pass
	Total Employee Benefits for Active Employees (Part A, Section IV)	\$19,766,734
	Employee Benefits (Part A, Section II-A)	\$26,263
	Employee Benefits (Part A, Section III-A)	\$2,319,367
	Employee Benefits (Part A, Section III-B)	\$194,886
	Total Employee Benefits (Part C, Col F)	\$17,226,218
#9	<i>Was the district average fringe rate used to estimate employee benefits?</i>	Pass
	Total Employee Benefits (Part C, Col F)	\$17,226,218
	Total Salaries (Part C, Col D and E)	\$35,196,467
	Calculated Fringe Rate	48.94%
	District Average Fringe Rate	48.94%