

DESCRIPTION OF
2001-02 NEW YORK STATE SCHOOL AID PROGRAMS

EDUCATION UNIT
NEW YORK STATE DIVISION OF THE BUDGET
November 12, 2001

INTRODUCTION

This report provides a summary of the 2001-02 New York State aid programs for elementary and secondary education as provided primarily in the appropriation and language Budget Bills comprising the education and property tax relief portions of the enacted budget passed by the Legislature and subsequently signed into law by Governor Pataki as Chapters 53, 149, 382 and 383 of the Laws of 2001.

The information provided in the tables accompanying this report reflects State aid amounts calculated based on State Education Department computer runs and Division of the Budget estimates for the 2001-02 Executive Budget, the August 2001 enacted State Budget and the October 2001 supplemental budget.

TABLE OF CONTENTS

	<u>Page</u>
INTRODUCTION.....	i
TABLE OF CONTENTS.....	iii
LIST OF TABLES.....	v
SECTION I: SCHOOL AID/STAR OVERVIEW.....	1
2001-02 SCHOOL AID PROGRAMS.....	2
A. GENERAL SUPPORT FOR PUBLIC SCHOOLS.....	2
B. OTHER STATE AID PROGRAMS.....	7
SCHOOL TAX RELIEF (STAR) PROGRAM.....	12
SECTION II: SUMMARY OF 2001-02 SCHOOL YEAR/FISCAL YEAR APPROPRIATIONS.....	13
SECTION III: APPENDICES.....	21
APPENDIX III-A: COMPARISON OF 2000-01 AND 2001-02 GENERAL SUPPORT FOR PUBLIC SCHOOLS PROGRAMS.....	22

LIST OF TABLES

	<u>Table</u>	<u>Page</u>
II-A	SUMMARY OF AIDS FINANCED THROUGH GENERAL SUPPORT FOR PUBLIC SCHOOLS APPROPRIATIONS -- 2000-01 AND 2001-02 SCHOOL YEARS -- NEW YORK STATE.....	14
II-B	2000-01 AND 2001-02 STATE FISCAL YEAR APPROPRIATIONS FROM GENERAL AND SPECIAL REVENUE FUNDS.....	15
II-C	SUMMARY OF SELECTED AIDS TO THE BIG FIVE CITY SCHOOL DISTRICTS FINANCED THROUGH GENERAL SUPPORT FOR PUBLIC SCHOOLS APPROPRIATIONS: 2000-01 AND 2001-02.....	18
II-D	SUMMARY OF AIDS FINANCED THROUGH GENERAL SUPPORT FOR PUBLIC SCHOOLS APPROPRIATIONS -- 2000-01 AND 2001-02 SCHOOL YEARS -- NEW YORK CITY.....	19
II-E	CHANGE IN COMBINED MAJOR AIDS FOR 2000-01 AND 2001-02 SCHOOL YEARS: 18 MOST POPULOUS COUNTIES, NEW YORK CITY AND REST OF STATE.....	20

SCHOOL AID/STAR OVERVIEW

The 2001-02 State budget marks the fifth year of a record period of unprecedented increases in State aid to public schools while continuing support for School Tax Relief (STAR) exemptions for qualified senior and non-senior homeowners. Since the 1996-97 school year, school aid has increased by \$4.1 billion or 40 percent.

As provided for in Chapters 53, 149, 382 and 383 of the Laws of 2001, the 2001-02 State budget provides school aid allocations totaling \$12,076.82 million consistent with the computer runs accompanying the 2001-02 Executive budget. Combined with other aids this brings the total enacted school aid amount to \$14,371.57 million. However, the 2001-02 State budget does not include the various statutory provisions proposed in the 2001-02 Executive Budget in relation to the aid formulas that generated the district allocations reflected in the computer runs. Provisions are included to require the set aside of moneys for Limited English Proficiency and Class Size Reduction programs. Funding also is provided for a new Big Five City school district aid category, the Fund for Innovation program. In addition, Chapter 383 of the Laws of 2001 includes building aid modifications that will base the payment of State aid on an assumed amortization schedule tied to the useful life of the project.

Major elements of State support for elementary and secondary education for the 2001-02 school year include the following:

- An overall increase of \$680.42 million (4.97 percent) in school aid, including an increase of \$306.87 million (2.61 percent) in computerized aids.
- For 2001-02, computerized aid will total \$12,076.82 million. Each school district will receive the 2001-02 amount set forth in the January 2001 computer listing entitled "BT032-1" that was produced by the State Education Department in support of the 2001-02 Executive Budget.
- Districts will be required to set aside a portion of their 2001-02 State aid to ensure continuation of Limited English Proficiency and Class Size Reduction programs.
- The Fund for Innovation program, a new aid program recommended in the 2001-02 Executive budget, will provide

\$15.0 million for the Big Five City school districts.

- A building aid increase of \$419.64 million (35.71 percent), reflecting payment reforms and continuation of the 10 percent building aid enrichment for projects approved after July 1, 1998.
- Pursuant to Chapter 383 of the Laws of 2001, a \$25.0 million increase for the "Teachers of Tomorrow" program will be directed to support teacher initiatives including \$20.0 million for Teacher Resource and Computer Training Centers and \$5.0 million for Teacher-Mentor Internships.
- Chapter 383 of the Laws of 2001 reallocates funding to continue Teacher Support Aid at a total of \$67.48 million.
- Aid categories which benefited from non-recurring legislative adds totaling \$3.45 million in 2000-01 are eliminated. These include Comprehensive Instructional Management Systems (\$2.5 million) and Attendance Improvement/Drop-Out Prevention (\$0.95 million).
- Chapter 383 also reenacts the accelerated STAR payment schedule which provides early reimbursement to school districts for State-authorized property tax relief to homeowners.

2001-02 SCHOOL AID PROGRAMS

A summary of the 2001-02 school aid and STAR programs contained in Chapters 149 and 383 of the Laws of 2001, as well as related programs contained primarily in the Education, Labor and Family Assistance Budget (Chapters 53 and 382) of the Laws of 2001 is presented in this publication.

A. GENERAL SUPPORT FOR PUBLIC SCHOOLS

The enacted school aid program will increase the aids comprising General Support for Public Schools (GSPS) by \$680.42 million, from \$13,691.15 million in 2000-01 to \$14,371.57 million for the 2001-02 school year, an increase of 4.97 percent. Computerized aids will increase by \$306.87 million or 2.61 percent. Significant items for 2001-02 include:

- Continuation of the 2001-02 computerized aid total of \$12,076.82 million included in the 2001-02 Executive Budget submitted by

Governor Pataki to the Legislature in January 2001. Each school district will receive the 2001-02 school year amount set forth in the January 2001 computer listing entitled "BT032-1" and provided by the State Education Department in support of the 2001-02 Executive Budget. Aid amounts will include a new Fund for Innovation program funded at \$15.0 million for the Big Five City school districts.

GRANT PROGRAMS AND OTHER AID CATEGORIES

Teachers of Tomorrow: For 2001-02, \$50.0 million, an increase of \$25.0 million, will be available for incentives such as awards and stipends to retain and attract teachers into New York's classrooms, particularly in areas where teacher shortages exist. Chapter 383 of the Laws of 2001 allocates such increase by providing \$20.0 million to support Teacher Resource and Computer Training Centers (at a \$30.0 million school year total) and \$5.0 million for Teacher-Mentor Internships.

Building Aid: Building Aid is increased by \$419.64 million to a total of \$1,594.77 billion to support school building projects throughout the State. The 10 percent Building Aid enrichment provided for projects approved July 1, 1998 and thereafter is continued in 2001-02. However, for projects approved by voters July 1, 2000 and thereafter, school districts will receive Building Aid based on the greater of their current Building Aid ratio or their 1999-00 aid ratio reduced by 10 percentage points.

Additional reforms included in Chapter 383 of the Laws of 2001 provide that, beginning July 1, 2002, the State share of all bonded projects, both existing and future, will be paid to school districts on the basis of assumed amortization. The reimbursement period will be tied to the useful life of the project.

For the 2001-02 school year building aid for New Debt Service on bonds and BANS sold to refinance existing bonds and BANS will be paid in July 2002. This is consistent with changes enacted in the 2000-01 school year for aid on all other New Debt Service.

Reorganization Incentive Building Aid: Reorganization Incentive Aid is provided for building expenses incurred by those school districts scheduled for reorganization under section 3602 of the Education Law. Eligibility for reorganization incentive building aid on new projects for qualified districts is extended to July 1, 2002 in Chapter 60 of the laws of 2000. Reorganization incentive building aid will amount to \$21.80 million in 2001-02, an increase of \$4.63 million.

Teacher Support Aid: A total of \$67.48 million, the same amount as last year, is provided in aid to the Big Five City school districts.

Growth Aid: Growth Aid of \$11.81 million for the 2001-02 school year will be apportioned based on the data on file with the commissioner of education for preparation of the 2001-02 Executive Budget.

Education Technology Incentive Aid: No funds are provided for this program which was appropriated at \$57.0 million in the 2000-01 school year.

Aid to Small City School Districts: Aid for small city school districts was instituted as a grant program by Chapter 288 of the Laws of 1979, and was intended to provide funds to districts at or near constitutional tax limits. With the removal of small city constitutional tax limits by a referendum in 1985, aid to small city school districts is provided to permit such districts to adjust their taxes gradually to an appropriate level. A total of \$81.88 million, the same as in 2000-01, will be allocated to small city school districts for the 2001-02 school year.

Employment Preparation Education (EPE) Aid: EPE funding is available for adult education programs such as literacy, basic skills and high school equivalency programs. School districts and BOCES offering such programs are required to submit plans of service to the Commissioner of Education for approval. Total aid for the 2001-02 school year continues to be capped at \$96.18 million, and approved claims above such amount will be subject to proration. Up to \$2.5 million of the school year total will be available for services to individuals over the age of 21 who possess a high school or equivalency diploma but who fail to demonstrate basic educational competencies.

Urban-Suburban Transfer: A total of \$1.13 million will be provided in 2001-02 to districts that participate in a voluntary interdistrict transfer between an urban and suburban school district to reduce racial isolation. Related transportation expenses are eligible for transportation aid.

Education of Homeless Children: Chapter 348 of the Laws of 1988, by amending section 3602 of the Education Law, instituted this program of State aid. Under this program, school districts where homeless children are temporarily located are reimbursed for the direct cost of educating such children. This cost to the State is partially recaptured from the district of last attendance

for each such homeless child by deducting an amount equal to the district's basic contribution per pupil from the district's State aid. The net cost of aid for homeless pupils in 2001-02 is estimated at \$4.0 million.

Aid for Incarcerated Youth: A total of \$13.0 million is provided to continue support for the provision of educational services to youth detained in local correctional facilities. Pursuant to the provisions of Chapter 53 of the Laws of 1992, such services may now be provided, and aided, during summer sessions as well as the regular school year.

State Bilingual Categorical Funds: In 2001-02, \$11.20 million will be used to continue existing funding of regional bilingual programs at BOCES and to support innovative Two-Way Bilingual Education Programs which employ two languages (one of which is English) for the purpose of instruction, involving students whose native language is other than English.

Categorical Reading Aid: This aid category is provided to the Big Five city school districts to help improve pupil reading skills and academic performance. Aid payments will total \$63.95 million in 2001-02, the same amount as last year, to be distributed as follows:

- New York City \$29.95 million
- Buffalo 17.50 million
- Syracuse 6.00 million
- Rochester 5.50 million
- Yonkers 5.00 million

AI/DP Grants: No funds are provided for this program that was supported from non-recurring legislative funding of \$949,900 in the 2000-01 school year.

Improving Pupil Performance: A total of \$66.35 million, the same amount as last year, is provided to fund a program of incentive grants for improving pupil performance in the Big Five city school districts. These funds will be allocated as follows:

- New York City \$36.20 million
- Buffalo 10.50 million
- Yonkers 9.10 million
- Rochester 6.95 million
- Syracuse 3.60 million

Fort Drum Area School Districts: A total of \$2.63 million, the same as last year, is provided to continue grants to school

districts in the Fort Drum area that have experienced increased pupil enrollments due to the influx of personnel at the Fort Drum military reservation.

Magnet and Demonstration Schools: Magnet schools offer a special curriculum designed to attract students of different racial backgrounds. A total of \$135.65 million, an increase of \$210,000, will be provided for 19 school districts (including \$116.70 million to the Big Five cities).

• New York City	\$48,175,000
• Yonkers	29,500,000
• Buffalo	17,025,000
• Rochester	11,000,000
• Syracuse	11,000,000
• Newburgh	4,645,000
• Albany	2,050,000
• Mount Vernon	2,000,000
• Poughkeepsie	1,875,000
• Schenectady	1,800,000
• New Rochelle	1,410,000
• Utica	1,200,000
• Port Chester	1,150,000
• White Plains	900,000
• Niagara Falls	600,000
• Freeport	400,000
• Middletown	400,000
• Beacon	318,000
• Peekskill	200,000

Education of OMH/OMR Pupils: A total of \$20.00 million is provided in the General Support for Public Schools appropriation for apportionment to school districts for the purpose of providing educational services for children who are residents in, and those released from, Office of Mental Health and Office of Mental Retardation and Developmental Disabilities facilities pursuant to Chapter 66 of the Laws of 1978 and subdivision 5 of section 3202 of the Education Law, as well as for children who reside in intermediate care facilities for the mentally retarded who receive educational services pursuant to Chapter 721 of the Laws of 1979.

CIMS Aid: No funds are provided for this program that was supported from non-recurring legislative funding of \$2.5 million in the 2000-01 school year.

Office of State Comptroller Audits: A total of \$250,000 is continued to ensure accountability through audits of school districts and BOCES.

Learning Technology Grants: A total of \$3.29 million is continued for learning technology programs including services benefiting nonpublic school students.

Bus Driver Safety: A total of \$400,000 is continued in funding for grants to schools for training purposes including, but not limited to, establishment of a statewide school bus driver safety program and distribution of training materials.

B. OTHER STATE AID PROGRAMS

The aids highlighted below are shown in Table II-B on a State fiscal year basis. These programs affect school districts, but they are typically not funded in the General Support for Public Schools appropriations.

New York State Center for School Safety: For 2001-02, \$500,000 will be made available through the New York State Center for School Safety to disseminate information and provide training and technical assistance on violence prevention to schools and communities.

Civility, Citizenship and Character Education Curriculum: No funds are provided for this program which totaled \$500,000 in 2000-01 to support the development of curricula in grades K-12 that includes civility, character and citizenship education.

Basic Education for Public Assistance Recipients: For 2001-02, \$5.0 million is continued for basic education programs including reading, mathematics, and life skills offered to public assistance recipients 16 years of age or older who have a reading level below the ninth grade.

Children of Migrant Workers: A total of \$90,000 in grants is appropriated to school districts supplementing Federal funds used to develop educational programs for the children of migrant farm workers.

Adult Literacy Education: An appropriation of \$3.32 million is provided in 2001-02 for a program of adult literacy consisting of competitive grants to community-based organizations, literacy volunteer organizations, and two- and four-year colleges and libraries.

Experimental Pre-kindergarten Program: Pre-kindergarten programs provide health, psychological and social services to four-year-old children from economically deprived neighborhoods. A total of \$50.2 million has been budgeted for the 2001-02 school year. Grants to support existing programs will be awarded based on Regulations of the Commissioner subject to the approval of the

Director of the Budget.

Lunch/Breakfast Programs: A total of \$31.7 million in State funds, the same as last year, including support for additional expenses of school breakfast programs for schools with extraordinary needs, is appropriated to subsidize school lunch and school breakfast programs. The Federal share in the School Lunch and Breakfast Program under the Food and Nutrition Fund will equal \$601,530,000 for the 2001-02 Federal fiscal year.

Comprehensive School Health Demonstration Program: A total of \$525,000 is continued for 2001-02 to support local school district and BOCES programs of health education at the elementary grade levels.

School Health Demonstration Project: For 2001-02, \$150,000 is provided to improve health services and health education to at-risk pupils in Buffalo schools.

Education of Native Americans: A total of \$15.05 million is appropriated for the full cost of elementary and secondary education (including transportation expenses) for Native American children as authorized by Article 83 of the Education Law. The program benefits approximately 2,500 children living on 9 reservations educated in 3 reservation schools, 13 public school districts and 4 BOCES.

Primary Mental Health Project: A total of \$570,000, the same as last year, is available in 2001-02 for State support of school-based programs for the early detection and prevention of school adjustment and learning problems experienced by children in the primary grades.

Professional Development Grants: No funds are provided for this program in the 2001-02 school year.

Teacher Resource and Computer Training Centers: Chapters 53 and 383 of the Laws of 2001 include funds to provide final payments of the \$30.0 million 2000-01 school year program and initial payments of a \$30.0 million 2001-02 school year program.

Effective Schools Consortia: For 2001-02, \$1.89 million is continued for this program, the same as last year. This total provides support for technical assistance primarily to low-performing schools in New York City to improve instructional and administrative practices. The program also encourages parental and community involvement in the educational practices of participating schools.

Transferring Success: For 2001-02, an appropriation of

\$629,800, the same as in 2000-01, is made available for this program, which seeks to validate and support the replication of exemplary education programs.

Parenting Education: An appropriation of \$506,400 is available in the 2001-02 school year for this program, which supports young adults in their role as parents by expanding opportunities for parental involvement in their children's education.

National Board for Professional Teaching Standards Certification: No funds are provided for this program in the 2001-02 school year.

Schools as Community Sites: Under this program, school districts and BOCES with high percentages of disadvantaged students may apply for grants to promote coordinated management of the resources of the schools and communities. A total of \$6.0 million will be provided for this program in State fiscal year 2001-02 to continue State support at existing sites.

Teacher-Mentor-Intern: Chapter 53 of the Laws of 2001 appropriates aid of \$1.5 million for this program in the 2001-02 State fiscal year to provide final payments of the 2000-01 school year. An additional \$5.0 million to support a 2001-02 school year program is allocated in Chapter 383 of the Laws of 2001 via the Teachers of Tomorrow Program.

Workplace Literacy: Under this program, \$1.38 million is provided in the 2001-02 school year to aid labor organizations in the operation of programs in basic literacy and job skills.

Consortium for Worker Education: This not-for-profit organization which provides adult education services to union members and workers in New York City is funded at \$10.0 million in 2001-02.

AIDS Education Program: In 2001-02, a total of \$990,000, the same as last year, is provided for an AIDS (Acquired Immune Deficiency Syndrome) Education Program. These funds support local and regional education and training programs.

Apprenticeship Training: For 2001-02, \$1.83 million is continued to local education agencies for apprenticeship training programs pursuant to a formula contained in section 3610 of the Education Law.

Youth-at-Risk Fund: A total of \$5.3 million, including \$325,500 for department administration, is provided in Chapter 382

to support 2001-02 school district and BOCES programs promoting partnerships between schools, community groups, private business, social service providers and local governments to serve at-risk youth.

Extended School Day/School Violence Prevention: A total of \$30.2 million is continued for 2001-02 to fund local school-based intervention programs, including the establishment of appropriate before- and/or after-school programs.

Missing Children Prevention Education: An appropriation of \$900,000 is continued for school districts, BOCES or consortia thereof, to develop courses of study in the prevention of child abduction.

Schools Under Registration Review: A total of \$2.0 million is available in State aid to these schools.

Nonpublic School Aid: A total of \$65.4 million, an increase of \$4.2 million, is appropriated to reimburse the actual expenses incurred by nonpublic schools for specified State testing and data-collection activities, pursuant to the provisions of Chapters 507 and 508 of the Laws of 1974.

Academic Intervention for Nonpublic Schools: A total of \$1.0 million is available to support a program of academic intervention services to enhance the educational performance of students attending nonpublic schools.

Private Schools for the Blind and Deaf: A total of \$100.67 million, an increase of \$3.74 million, is appropriated for allowances to eight private schools for the deaf, two private schools for the blind, and the Henry Viscardi School for multiply handicapped children, under Article 85 of the Education Law.

Preschool Special Education: Pursuant to section 4410 of the Education Law, \$552.2 million is appropriated for the State's 59.5 percent share of the costs of education for three- and four-year old children with disabilities. Similar to 2000-01, prior year claims on file with the State Education Department as of April 1, 2001 will receive priority treatment. Any remaining claims for which there is insufficient appropriation authority to pay in 2001-02 will receive priority status for payment in 2002-03. Chapter 60 of the Laws of 2000 provided for State reimbursement to counties for preschool administration costs to increase from \$50 to \$75 per child.

Summer School Program for Disabled Students: An appropriation of \$173.7 million, an increase of \$5.1 million, is provided to

meet the State's 70 percent share of costs of summer school programs for school-age pupils with disabilities pursuant to Section 4408 of the Education Law. The 2001-02 appropriation will fund prior year liabilities and up to 70 percent of the 2001-02 school year obligations with the remainder to be funded in the subsequent State fiscal year.

Special Act School Districts and 853 Schools Targeted Adjustment Aid: An appropriation of \$2.0 million is continued for 2001-02 to help prevent excessive instructional staff turnover through a targeted adjustment of compensation for teachers at eligible schools. Schools eligible to apply for such funding include approved private special education providers and special act school districts.

Special Education - Federal Medicaid Recovery: For the 2001-02 State fiscal year, Chapter 53 includes a \$207.0 million offset to State special education costs based on recovery of Federal Medicaid funds for medically related services provided to eligible children in special education programs.

Advances to Hurd City School Districts: A total of \$10,900,000 in loan funds (Hurd advances) is appropriated in 2001-02 for city school districts first eligible to receive loans pursuant to Chapter 280 of the Laws of 1978.

Commencing with 1992-93, pursuant to Chapter 280 of the Laws of 1978 as amended by Chapter 53 of the Laws of 1991, district advances are being reduced by 5 percent per year, until no advances are made in the 2011-2012 school year.

Fiscal Stabilization Grants: In addition to the above programs, Chapter 382 makes available \$50.0 million for the 2001-02 fiscal year for school districts, public libraries and not-for-profit educational institutions. An additional \$50.0 million will also be available in the 2002-03 State fiscal year.

SCHOOL TAX RELIEF (STAR) PROGRAM

STAR Property Tax Relief

Chapter 389 of the Laws of 1997 included a multi-year School Tax Relief (STAR) program which will provide approximately \$2.0 billion in 2001-02 to reimburse school districts for State-authorized property tax relief for homeowners. Senior homeowners at least 65 years old with incomes up to \$60,000 are eligible to receive exemptions of at least \$50,000 from the full value of their primary residences for school tax purposes. The property tax component of the STAR program will also provide other homeowners with at least a \$30,000 exemption from the full value of their primary residence for school property tax purposes. In those counties where the median value of homes exceeds the statewide median home value, as determined by the State Office of Real Property Services (ORPS), the value of the exemptions will be increased. The State will reimburse school districts dollar-for-dollar for the property tax revenues foregone from these exemptions.

STAR property tax exemptions began with the full \$50,000 enhanced exemptions for income-eligible senior homeowners for 1998-99 school year taxes. The Basic STAR exemption for other homeowners started at \$10,000 in 1999-2000, grew to \$20,000 in 2000-01 and will reach its final phased-in level of \$30,000 in 2001-02.

II

SUMMARY OF 2001-02 SCHOOL YEAR/FISCAL YEAR APPROPRIATIONS

School Year/Fiscal Year Impact

There are two time frames to consider when discussing 2001-02 New York State aid programs relating to support for public schools: the 2001-02 school year which runs from July 1, 2001 through June 30, 2002; and the 2001-02 State fiscal year which runs from April 1, 2001 through March 31, 2002. Tables in this section summarize: the school year and State fiscal year State-funded appropriations for General Support for Public Schools and 2000-01 and 2001-02 State fiscal year appropriations from the General Fund and Lottery Fund.

- Table II-A shows the school year changes for aid programs funded within the General Support for Public Schools appropriations for 2001-02. Computerized aids increase by 2.61 percent.
- Table II-B gives the 2000-01 and 2001-02 State fiscal year appropriations from the General Fund, School Tax Relief Fund, and Lottery Fund.

SUMMARY OF AIDS FINANCED THROUGH GENERAL SUPPORT FOR PUBLIC SCHOOLS
APPROPRIATIONS -- 2000-01 AND 2001-02 SCHOOL YEARS -- NEW YORK STATE

AID CATEGORY	2000-01	2001-02	Change Amount	Percent
	School Year	School Year		
I. Computerized Aids:	(----- Amounts in Millions -----)			
Operating Aid	\$6,070.78	\$0.00	NA	NA %
Tax Effort	173.81	0.00	NA	NA
Tax Equalization	725.51	0.00	NA	NA
Transition Adjustment	(409.61)	0.00	NA	NA
Gifted & Talented	14.34	0.00	NA	NA
Minor Maintenance	49.98	0.00	NA	NA
Excess Cost - Public	1,862.91	0.00	NA	NA
Excess Cost - Private	150.85	0.00	NA	NA
ERSSA	69.56	0.00	NA	NA
Extraordinary Needs Aid	677.05	0.00	NA	NA
Operating Standards Aid	137.50	0.00	NA	NA
Limited English Proficiency	69.96	0.00 (a)	NA	NA
Transportation (Including Summer)	880.80	0.00	NA	NA
BOCES	451.82	0.00	NA	NA
Special Services (Career Ed./Computer Admin.)	131.97	0.00	NA	NA
Computer Hardware	27.20	0.00	NA	NA
Textbooks (Incl. Lottery)	186.72	0.00	NA	NA
Computer Software	41.44	0.00	NA	NA
Library Materials	19.08	0.00	NA	NA
Full-Day K	5.97	0.00	NA	NA
Prekindergarten (Including Reserve)	189.42	0.00	NA	NA
Class Size Reduction	140.00	0.00 (a)	NA	NA
Summer School	33.05	0.00	NA	NA
Tax Limitation Aid	30.20	0.00	NA	NA
Reorganization Incentive (Operating)	24.64	0.00	NA	NA
Fund for Innovation for Big 5	0.00	0.00	NA	NA
Shared Services for Big 5	15.00	0.00	NA	NA
Subtotal Computerized Aids	<u>\$11,769.95</u>	<u>\$12,076.82 (b)</u>	<u>\$306.87</u>	<u>2.61 %</u>
II. Grant Programs and Other Aid Categories:				
Building	1,175.13	1,594.77	419.64	35.71
Reorganization Incentive (Building)	17.17	21.80	4.63	26.97
Teachers of Tomorrow	25.00	25.00	0.00	0.00
Teacher Centers	0.00	20.00 (c)	20.00	NA
Teacher-Mentor Intern	0.00	5.00 (c)	5.00	NA
Teacher Support Aid	67.48	67.48	0.00	0.00
Education Technology Incentive	35.94	0.00	(35.94)	(100.00)
Add'l Education Technology Incentive	21.06	0.00	(21.06)	(100.00)
Growth Aid	30.10	11.81 (d)	(18.29)	(60.76)
Prekindergarten Expansion	0.00	2.80	2.80	NA
Categorical Reading	63.95	63.95	0.00	0.00
Improving Pupil Performance	66.35	66.35	0.00	0.00
Magnet Schools	135.44	135.65	0.21	0.16
Aid to Small City School Districts	81.88	81.88	0.00	0.00
Urban-Suburban Transfer	1.13	1.13	0.00	0.00
Employment Preparation Education	96.18	96.18	0.00	0.00
Homeless Pupils	4.00	4.00	0.00	0.00
Incarcerated Youth	13.00	13.00	0.00	0.00
Bilingual	11.20	11.20	0.00	0.00
Fort Drum	2.63	2.63	0.00	0.00
Comptroller Audits	0.25	0.25	0.00	0.00
Education of OMH/OMR Pupils	20.00	20.00	0.00	0.00
CIMS	2.50	0.00	(2.50)	(100.00)
AI/DP Grants	0.95	0.00	(0.95)	(100.00)
Special School Districts	2.20	2.20	0.00	0.00
Chargebacks	(18.00)	(18.00)	0.00	0.00
Tuition Adjustment	1.18	1.18	0.00	0.00
CVVEB	0.92	0.92	0.00	0.00
BOCES Aid for Special Act Districts	0.68	0.68	0.00	0.00
Learning Technology Grants	3.29	3.29	0.00	0.00
Shared Services Incentive	0.20	0.20	0.00	0.00
Native American Building	2.00	2.00	0.00	0.00
Bus Driver Safety	0.40	0.40	0.00	0.00
Prior Year Claims	57.00	57.00	0.00	0.00
Subtotal	<u>1,921.20</u>	<u>2,294.75</u>	<u>373.55</u>	<u>19.44</u>
SCHOOL YEAR TOTAL	<u>\$13,691.15</u>	<u>\$14,371.57</u>	<u>\$680.42</u>	<u>4.97 %</u>

(a) Districts will be deemed to have received the same aid as for 2000-01 and must comply with all district plan requirements.

(b) 2001-02 total aid set forth for school districts in the school aid computer listing entitled "BT032-1" which accompanied the 2001-02 Executive Budget.

(c) Pursuant to Chapter 383 of the laws of 2001, \$20 million of a statewide \$25 million increase for Teachers of Tomorrow will be allocated to Teacher Centers (to support a \$30 million statewide program) and the Teacher-Mentor Intern Program will receive \$5 million.

(d) Eligible districts will receive their 2001-02 Growth Aid apportionment based on data on file with the commissioner of education for preparation of the 2001-02 Executive Budget.

Source: State Education Department computer runs and Division of the Budget estimates for the 2001-02 Executive Budget, the August 2001 enacted State Budget and the October 2001 supplemental budget.

TABLE II-B
2000-01 AND 2001-02 STATE FISCAL YEAR APPROPRIATIONS FROM GENERAL & SPECIAL REVENUE FUNDS

State Education Department Aid to Localities Appropriation	Change			
	2000-01	2001-02	Amount	Percent
School Aid and STAR	\$15,232,011,000	\$16,567,163,000	\$1,335,152,000	8.77 %
General Support for Public Schools	10,815,733,000	11,417,637,000	601,904,000	5.57
BOCES	436,700,000	456,297,000	19,597,000	4.49
Employment Preparation Education	96,180,000	96,180,000	0	0.00
Remaining School Capital Needs for the 1999-00 School Year	14,970,000	0	(14,970,000)	(100.00)
Remaining School Capital Needs for the 2000-01 School Year	0	14,993,000	14,993,000	NA
Minor Maintenance	35,000,000	0	(35,000,000)	(100.00)
Remaining Pre-Kindergarten Obligations for the 1999-00 School Year	15,008,000	0	(15,008,000)	(100.00)
Remaining Pre-Kindergarten Obligations for the 2000-01 School Year	0	44,358,000	44,358,000	NA
Pre-Kindergarten Programs	157,500,000	0	(157,500,000)	(100.00)
Remaining Class Size Reduction Obligations for the 1999-00 School Year	22,500,000	0	(22,500,000)	(100.00)
Remaining Class Size Reduction Obligations for the 2000-01 School Year	0	42,000,000	42,000,000	NA
Class Size Reduction	98,000,000	0	(98,000,000)	(100.00)
Instructional Computer Technology Expenses	19,940,000	0	(19,940,000)	(100.00)
Fund for Innovation	0	10,500,000	10,500,000	NA
Teachers of Tomorrow	17,500,000	0	(17,500,000)	(100.00)
Small City School Districts	0	48,517,000	48,517,000	NA
Improving Pupil Performance	0	46,445,000	46,445,000	NA
Categorical Reading	0	44,765,000	44,765,000	NA
Magnet Schools	0	94,955,000	94,955,000	NA
Other GSPS Programs	0	22,236,000	22,236,000	NA
Prior Year Claims	0	57,000,000	57,000,000	NA
Total General Fund	11,729,031,000	12,395,883,000	666,852,000	5.69
STAR: School Tax Relief Fund	2,110,000,000	2,646,000,000	536,000,000	25.40
Lottery Fund	1,392,980,000	1,525,280,000	132,300,000	9.50
Other Public Elementary and Secondary Education Programs	\$257,079,460	\$244,553,700	(\$12,525,760)	(4.87) %
Prekindergarten	50,200,000	50,200,000	0	0.00
Children of Migrant Workers	90,000	90,000	0	0.00
Teacher Resource & Computer Centers	25,000,000	20,000,000 (a)	(5,000,000)	(20.00)
National Board for Professional Teaching Standards Certification	1,000,000	0	(1,000,000)	(100.00)
Teacher-Mentor-Intern	3,500,000	1,500,000 (a)	(2,000,000)	(57.14)
Effective Schools Consortia	1,889,200	1,889,200	0	0.00
Transferring Success	629,800	629,800	0	0.00
Adult Basic Education	5,000,000	5,000,000	0	0.00
Professional Development Grants	10,000,000	0	(10,000,000)	(100.00)
Adult Literacy Education	3,324,700	3,324,700	0	0.00
Parenting Education	506,400	506,400	0	0.00
Youth at Risk	5,325,500	5,325,500	0	0.00
Missing Children Prevention Education	900,000	900,000	0	0.00
AIDS Education	990,000	990,000	0	0.00
Workplace Literacy	1,376,100	1,376,100	0	0.00
Apprenticeship Training	1,830,000	1,830,000	0	0.00
Lunch/Breakfast Programs	31,700,000	31,700,000	0	0.00
Education of Native Americans	15,047,000	15,047,000	0	0.00
Schools as Community Sites	6,000,000	6,000,000	0	0.00
Comprehensive School Health Demonstration	525,000	525,000	0	0.00
New York State Center for School Safety	500,000	500,000	0	0.00
Civility, Citizenship and Character Education Curriculum	500,000	0	(500,000)	(100.00)
Academic Intervention for Nonpublic Schools	0	1,000,000	1,000,000	NA
Extended School Day/School Violence Prevention	30,200,000	30,200,000	0	0.00
School Health Demonstration Projects	150,000	150,000	0	0.00
Schools Under Registration Review	2,000,000	2,000,000	0	0.00
Primary Mental Health Project	570,000	570,000	0	0.00
Summer Food Program	3,300,000	3,300,000	0	0.00
School Bus Safety Institutue	100,000	0	(100,000)	(100.00)
Babylon School District	60,000	0	(60,000)	(100.00)
Bayside Public Library	50,000	0	(50,000)	(100.00)
Bellerose Public Library	50,000	0	(50,000)	(100.00)
Center for the Disabled	100,000	0	(100,000)	(100.00)
Community School District 11	100,000	0	(100,000)	(100.00)
Community School District 31	200,000	0	(200,000)	(100.00)
Douglaston-Little Neck Public Library	50,000	0	(50,000)	(100.00)
Glen Oaks Public Library	50,000	0	(50,000)	(100.00)

Institute for Student Achievement	1,000,000	0	(1,000,000)	(100.00)
IS 192	30,000	0	(30,000)	(100.00)
Mount Vernon School District	30,000	0	(30,000)	(100.00)
New Rochelle Magnet School	210,000 (b)	0	(210,000)	(100.00)
New Rochelle School District	30,000	0	(30,000)	(100.00)
New York Council for the Humanities	150,000	0	(150,000)	(100.00)
New York Public Library - SIBL	100,000	0	(100,000)	(100.00)
Pelham School District	30,000	0	(30,000)	(100.00)
Peru Central School District	107,760	0	(107,760)	(100.00)
PS 14	30,000	0	(30,000)	(100.00)
PS 14, Yonkers	15,000	0	(15,000)	(100.00)
PS 71	30,000	0	(30,000)	(100.00)
PS 72	30,000	0	(30,000)	(100.00)
PS 81	10,000	0	(10,000)	(100.00)
Queens Village Public Library	50,000	0	(50,000)	(100.00)
Rural Education Advisory Committee	100,000	0	(100,000)	(100.00)
Saranac Central School District	130,000	0	(130,000)	(100.00)
South Huntington School District	200,000	0	(200,000)	(100.00)
Small City School Districts	1,000,000	0	(1,000,000)	(100.00)
Consortium for Worker Education	9,500,000	10,000,000	500,000	5.26
Charter School Start Up Grants	6,000,000	0	(6,000,000)	(100.00)
Services and Expenses of Certain School Districts	4,000,000	0	(4,000,000)	(100.00)
Grants to Certain School Districts and Other Programs	31,483,000	0	(31,483,000)	(100.00)
Fiscal Stabilization Grants	0	50,000,000	50,000,000	NA

Other School Programs	2000-01	2001-02	Change	
			Amount	Percent
	<u>\$665,153,000</u>	<u>\$676,991,000</u>	<u>\$11,838,000</u>	<u>1.78 %</u>
Nonpublic School Aid	61,200,000	65,400,000	4,200,000	6.86
Private Schools for the Blind & Deaf (G.F.)	96,933,000	100,671,000	3,738,000	3.86
Private Schools for the Blind & Deaf (Lott.)	20,000	20,000	0	0.00
Special Education Targeted Adjustment Aid	2,000,000	2,000,000	0	0.00
Preschool Handicapped	552,200,000	552,200,000	0	0.00
Summer School Handicapped	168,600,000	173,700,000	5,100,000	3.02
Less: Special Education Medicaid Offset	(207,300,000)	(207,000,000)	300,000	(0.14)
Less: Consortium for Worker Education Offset	(8,500,000)	(10,000,000)	(1,500,000)	17.65
Fiscal Year Total (excluding Hurd Loans)	<u>\$16,154,243,460</u>	<u>\$17,488,707,700</u>	<u>\$1,334,464,240</u>	<u>8.26 %</u>
Advances to Hurd City School Districts (c)	<u>11,944,000</u>	<u>10,900,000</u>	<u>(1,044,000)</u>	<u>(8.74)</u>
FISCAL YEAR TOTAL	<u>\$16,166,187,460</u>	<u>\$17,499,607,700</u>	<u>\$1,333,420,240</u>	<u>8.25 %</u>

(a) In addition to the amounts displayed on Table II-B, pursuant to Chapter 383 of the laws of 2001, \$20 million of a \$25 million Teachers of Tomorrow increase will be allocated to Teacher Centers (to support a \$30 million 2001-02 school year program) and the Teacher-Mentor-Intern program will receive \$5 million.

(b) For 2001-02 the \$210,000 amount is included within General Support for Public Schools.

(c) As loans, these appropriations do not impact the financial plan.

Source: Laws of the State of New York: Chapters 53 and 60, Laws of 2000; Chapters 53, 149, 382 and 383 Laws of 2001.

General Effects of Aid Changes: Statewide, New York City, Big Five Cities and Rest of State

Enacted school aid provisions will increase payments to 638 major school districts by \$312.29 million in the 2001-02 school year. There are 42 districts that are projected to have losses of \$5.42 million. The combined total of increases and losses produce a net increase statewide of \$306.87 million, or 2.61 percent.

- Table II-C lists the aid amounts allocated to each of the Big Five city school districts under selected General Support programs. The aids analyzed are those shown in Table II-A.
- Table II-D lists changes in all General Support individual aid categories for New York City. The net increase for all aids is 3.10 percent.
- In Table II-E, major 2001-02 aid categories have been combined to show the overall impact upon school districts in the State's 18 most populous counties, New York City, and the rest of the State.

The State average increase for these aids will be 2.61 percent. The 371 districts in the 18 most populous counties contain 45.8 percent of the State's public school pupils. These districts will receive 43.24 percent of the 2001-02 combined aids total. Districts in the 18 most populous counties will have an average combined aids increase of 2.41 percent. Districts in the rest of the State, exclusive of New York City, will have an average increase of 2.68 percent and will receive 19.04 percent of the 2001-02 combined aids total.

TABLE II-C
SUMMARY OF SELECTED AIDS TO THE BIG FIVE CITY SCHOOL DISTRICTS FINANCED THROUGH
GENERAL SUPPORT FOR PUBLIC SCHOOLS APPROPRIATIONS: 2000-01 AND 2001-02

AID CATEGORY	New York City		Buffalo		Rochester		Syracuse		Yonkers	
	2000-01	2001-02	2000-01	2001-02	2000-01	2001-02	2000-01	2001-02	2000-01	2001-02
I. Computerized Aids:	(-----Amounts in Millions-----)									
Operating Aid	\$2,331.79	\$0.00	\$154.68	\$0.00	\$126.71	\$0.00	\$77.99	\$0.00	\$40.64	\$0.00
Tax Effort	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Tax Equalization	0.00	0.00	36.87	0.00	39.39	0.00	0.00	0.00	29.93	0.00
Transition Adjustment	0.00	0.00	(23.58)	0.00	(57.64)	0.00	(5.36)	0.00	(42.82)	0.00
Gifted & Talented	5.46	0.00	0.23	0.00	0.19	0.00	0.13	0.00	0.13	0.00
Minor Maintenance	33.33	0.00	0.62	0.00	0.45	0.00	0.27	0.00	0.33	0.00
Excess Cost - Public	697.97	0.00	42.21	0.00	43.40	0.00	24.08	0.00	16.12	0.00
Excess Cost - Private	66.88	0.00	10.94	0.00	6.98	0.00	0.24	0.00	2.53	0.00
ERSSA	34.27	0.00	2.17	0.00	1.45	0.00	1.00	0.00	0.59	0.00
Extraordinary Needs Aid	404.84	0.00	21.34	0.00	22.69	0.00	8.14	0.00	8.13	0.00
Operating Standards Aid	71.55	0.00	3.74	0.00	3.01	0.00	1.28	0.00	0.77	0.00
Limited English Proficiency	51.92	0.00	1.82	0.00	1.99	0.00	0.82	0.00	1.28	0.00
Transportation	246.16	0.00	25.32	0.00	25.14	0.00	9.13	0.00	10.05	0.00
Special Services	104.80	0.00	11.68	0.00	5.78	0.00	5.79	0.00	3.93	0.00
Hardware	11.58	0.00	0.67	0.00	0.46	0.00	0.34	0.00	0.21	0.00
Textbooks	77.05	0.00	3.15	0.00	2.13	0.00	1.47	0.00	1.87	0.00
Software	20.10	0.00	0.75	0.00	0.27	0.00	0.19	0.00	0.42	0.00
Library Materials	8.05	0.00	0.33	0.00	0.26	0.00	0.14	0.00	0.18	0.00
Full-Day K	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Prekindergarten (Including Reserve)	136.55	0.00	6.45	0.00	5.02	0.00	3.10	0.00	2.60	0.00
Class Size Reduction	88.84	0.00	4.97	0.00	5.11	0.00	3.30	0.00	3.47	0.00
Summer School	26.66	0.00	0.59	0.00	0.79	0.00	0.03	0.00	0.11	0.00
Fund for Innovation for Big 5	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Shared Services for Big 5	13.19	0.00	0.00	0.00	0.56	0.00	0.15	0.00	1.08	0.00
Subtotal Computerized Aids (a)	\$4,431.00	\$4,555.20	\$304.96	\$311.07	\$234.15	\$244.20	\$132.24	\$137.07	\$81.56	\$86.49
Change from 2000-01 School Year		\$124.20		\$6.11		\$10.05		\$4.83		\$4.93
Percent		2.80%		2.00%		4.29%		3.65%		6.04%
II. Other Aid Categories:										
Building Aid	393.05	427.89	11.27	13.36	13.26	17.01	6.67	8.22	3.39	6.07
Teachers of Tomorrow	15.00	15.00	1.05	1.05	2.57	2.57	0.80	0.80	2.90	2.90
Teacher Centers (b)	0.00	7.50	0.00	0.47	0.00	0.31	0.00	0.31	0.00	0.19
Teacher-Mentor Intern (b)	0.00	2.00	0.00	0.15	0.00	0.25	0.00	0.10	0.00	0.10
Teacher Support Aid	62.71	62.71	1.74	1.74	1.08	1.08	0.81	0.81	1.15	1.15
Education Technology Incentive	9.57	0.00	0.24	0.00	0.00	0.00	0.01	0.00	0.66	0.00
Growth Aid (c)	1.65	0.00	0.00	0.47	0.13	0.00	0.00	0.00	0.33	0.45
Categorical Reading	29.95	29.95	17.50	17.50	5.50	5.50	6.00	6.00	5.00	5.00
Improving Pupil Performance	36.20	36.20	10.50	10.50	6.95	6.95	3.60	3.60	9.10	9.10
Magnet Schools	48.18	48.18	17.03	17.03	11.00	11.00	11.00	11.00	29.50	29.50
Subtotal	596.31	629.43	59.33	62.27	40.49	44.67	28.89	30.84	52.03	54.46
TOTAL SELECTED AIDS	\$5,027.31	\$5,184.63	\$364.29	\$373.34	\$274.64	\$288.87	\$161.13	\$167.91	\$133.59	\$140.95
Change from 2000-01 School Year		\$157.32		\$9.05		\$14.23		\$6.78		\$7.36
Percent		3.13%		2.48%		5.18%		4.21%		5.51%

(a) 2001-02 total aid set forth for school districts in the school aid computer listing entitled "BT032-1" which accompanied the 2001-02 Executive Budget.

(b) Pursuant to Chapter 383 of the laws of 2001, \$20 million of a statewide \$25 million increase for Teachers of Tomorrow will be allocated to Teacher Centers (to support a \$30 million statewide program) and the Teacher-Mentor Intern program will receive \$5 million.

(c) Eligible districts will receive their 2001-02 Growth Aid apportionment based on data on file with the commissioner of education for preparation of the 2001-02 Executive Budget.

Source: State Education Department computer runs and Division of the Budget estimates for the 2001-02 Executive Budget, the August 2001 enacted State Budget and the October 2001 supplemental budget.

TABLE II-D

SUMMARY OF AIDS FINANCED THROUGH GENERAL SUPPORT FOR PUBLIC SCHOOLS
APPROPRIATIONS -- 2000-01 AND 2001-02 SCHOOL YEARS -- NEW YORK CITY

AID CATEGORY	2000-01	2001-02	Change	
	School Year	School Year	Amount	Percent
I. Computerized Aids:	(----- Amounts in Millions -----)			
Operating Aid	\$2,331.79	\$0.00	NA	NA %
Tax Effort	0.00	0.00	NA	NA
Tax Equalization	0.00	0.00	NA	NA
Transition Adjustment	0.00	0.00	NA	NA
Gifted & Talented	5.46	0.00	NA	NA
Minor Maintenance	33.33	0.00	NA	NA
Excess Cost - Public	697.97	0.00	NA	NA
Excess Cost - Private	66.88	0.00	NA	NA
ERSSA	34.27	0.00	NA	NA
Extraordinary Needs Aid	404.84	0.00	NA	NA
Operating Standards Aid	71.55	0.00	NA	NA
Limited English Proficiency	51.92	0.00 (a)	NA	NA
Transportation	246.16	0.00	NA	NA
Special Services: Career Ed.	69.92	0.00	NA	NA
Computer Admin.	34.88	0.00	NA	NA
Computer Hardware	11.58	0.00	NA	NA
Textbooks (Incl. Lottery)	77.05	0.00	NA	NA
Computer Software	20.10	0.00	NA	NA
Library Materials	8.05	0.00	NA	NA
Full-Day K	0.00	0.00	NA	NA
Prekindergarten (Including Reserve)	136.55	0.00	NA	NA
Class Size Reduction	88.84	0.00 (a)	NA	NA
Summer School	26.66	0.00	NA	NA
Fund for Innovation for Big 5	0.00	0.00	NA	NA
Shared Services for Big 5	13.19	0.00	NA	NA
Subtotal Computerized Aids:	<u>\$4,431.00</u>	<u>\$4,555.20 (b)</u>	<u>\$124.20</u>	<u>2.80 %</u>
II. Grant Programs and Other Aid Categories:				
Building	393.05	427.89	34.84	8.86
Teachers of Tomorrow	15.00	15.00	0.00	0.00
Teacher Centers	0.00	7.50 (c)	7.50	NA
Teacher-Mentor Intern	0.00	2.00 (c)	2.00	NA
Teacher Support Aid	62.71	62.71	0.00	0.00
Education Technology Incentive	9.57	0.00	(9.57)	(100.00)
Growth Aid	1.65	0.00	(1.65)	0.00
Categorical Reading	29.95	29.95	0.00	0.00
Improving Pupil Performance	36.20	36.20	0.00	0.00
Magnet Schools	48.18	48.18	0.00	0.00
Employment Preparation Education	28.80	28.80	0.00	0.00
Homeless Pupils	0.00	0.00	0.00	0.00
Incarcerated Youth	0.00	0.00	0.00	0.00
Bilingual	6.50	6.50	0.00	0.00
Education of OMH/OMR Pupils	1.60	1.60	0.00	0.00
CIMS	1.06	0.00	(1.06)	(100.00)
Chargebacks	(5.00)	(5.00)	0.00	0.00
Learning Technology Grants	1.13	1.13	0.00	0.00
Prior Year Claims	31.40	33.00	1.60	5.10
	<u>661.80</u>	<u>695.46</u>	<u>33.66</u>	<u>5.09</u>
SCHOOL YEAR TOTAL	<u>\$5,092.80</u>	<u>\$5,250.66</u>	<u>\$157.86</u>	<u>3.10 %</u>

(a) Districts will be deemed to have received the same aid as for 2000-01 and must comply with all district plan requirements.

(b) 2001-02 total aid set forth in the school aid computer listing entitled "BT032-1" which accompanied the 2001-02 Executive Budget.

(c) Of a \$9.5 million Teachers of Tomorrow funding increase for New York City, \$7.5 million will be used for Teacher Centers and \$2.0 million for the Teacher-Mentor Intern program.

Source: State Education Department computer runs and Division of the Budget estimates for the 2001-02 Executive Budget, the August 2001 enacted State Budget and the October 2001 supplemental budget.

TABLE II-E

CHANGE IN COMBINED MAJOR AIDS (a) FOR 2000-01 AND 2001-02 SCHOOL YEARS:
18 MOST POPULOUS COUNTIES, NEW YORK CITY AND REST OF STATE

AREA	No. of Dts.	Percent of Total State TAPU (b)	2000-01		2001-02 Combined Aids		Change in Aid from 2000-01 to 2001-02		Number of Districts	
			Combined Aids	Amount	Percent of State Total	Amount	Percent	With Aid Increases	With Aid Decreases	
(----- Dollar Amounts in Thousands -----)										
Albany	13	1.41%	\$122,232	\$125,678	1.04%	\$3,446	2.82%	12	1	
Broome	12	1.13	149,996	154,236	1.28	4,240	2.83	11	1	
Chautauqua	18	0.89	137,637	141,693	1.17	4,056	2.95	18	0	
Dutchess	13	1.47	149,686	153,529	1.27	3,843	2.57	12	1	
Erie	28	4.90	643,504	657,457	5.44	13,953	2.17	28	0	
Monroe	18	4.21	516,100	532,300	4.41	16,200	3.14	17	1	
Nassau	56	6.67	485,164	497,548	4.12	12,384	2.55	51	5	
Niagara	10	1.23	180,643	184,246	1.53	3,603	1.99	9	1	
Oneida	15	1.35	199,079	204,288	1.69	5,209	2.62	15	0	
Onondaga	18	2.66	332,732	343,129	2.84	10,397	3.12	18	0	
Orange	17	2.09	260,369	268,170	2.22	7,801	3.00	15	2	
Rensselaer	11	0.79	112,683	115,292	0.95	2,609	2.32	11	0	
Rockland	8	1.36	117,501	120,634	1.00	3,133	2.67	7	1	
Saratoga	12	1.14	135,311	137,939	1.14	2,628	1.94	11	1	
Schenectady	6	0.74	86,287	88,539	0.73	2,252	2.61	5	1	
Suffolk	67	8.15	1,073,379	1,088,999	9.02	15,620	1.46	60	7	
Ulster	9	0.96	109,695	112,529	0.93	2,834	2.58	8	1	
Westchester	40	4.66	287,012	295,517	2.45	8,505	2.96	39	1	
18 Most Populous Counties	371	45.80%	\$5,099,010	\$5,221,723	43.24%	\$122,713	2.41%	347	24	
New York City	1	39.05	4,431,000	4,555,195	37.72	124,195	2.80	1	0	
Rest of State	308	15.15	2,239,943	2,299,904	19.04	59,961	2.68	290	18	
TOTAL STATE	680	100.00%	\$11,769,953	\$12,076,822	100.00%	\$306,869	2.61%	638	42	

(a) 2001-02 total aid set forth in the school aid computer listing entitled "BT032-1" which accompanied the 2001-02 Executive Budget.

(b) The Flex TAPU for payment pupil count used for the school aid computer listing entitled "BT032-1" which accompanied the 2001-02 Executive Budget.

Source: State Education Department computer runs and Division of the Budget estimates for the 2001-02 Executive Budget, the August 2001 enacted State Budget and the October 2001 supplemental budget.

III

APPENDICES

The third section consists of one appendix described below.

- Appendix III-A summarizes the School Aid formulas and adjustments enacted for 2001-02 and compares them with the 2000-01 formulas.

APPENDIX III-A

COMPARISON OF 2000-01 AND 2001-02 GENERAL SUPPORT FOR PUBLIC SCHOOLS PROGRAMS

<u>Category</u>	<u>2000-01 School Year</u>	<u>2001-02 School Year</u>
<u>COMPREHENSIVE OPERATING AID</u>		
Formula Ceiling	\$3,900 plus an amount equal to the product of (i) the lesser of \$8,000 or 1998-99 approved operating expense per pupil minus \$3,900 and (ii), the greater of 7.5 percent or .075/CWR.	None
Flat Grant	\$400	Funding in lieu of 2001-02 Operating Aid is provided in the \$12,076.82 million amount set forth for school districts in the school aid computer listing entitled "BT032-1" which accompanied the Executive Budget and which was included by the Legislature in the enacted budget.
Wealth Measure	Adjusted, so that 1997 Actual Valuation is used and, in the calculation of borough aid for New York City, a portion of Manhattan's property wealth is allocated proportionately to the other four boroughs using a factor of 0.001 percent. ¹	
State Share	A district's selected operating aid ratio is the greatest of: 1.37 - (1.23 * CWR) 1.00 - (0.64 * CWR) 0.80 - (0.39 * CWR) 0.51 - (0.22 * CWR) The maximum aid ratio is .90. For a district of average wealth (CWR = 1.000), the aid ratio is .41.	

¹ A district's Combined Wealth Ratio for 2000-01 was equal to: (.5 x District Pupil Wealth Ratio) + (.5 x District Alternate Pupil Wealth Ratio). The district Pupil Wealth Ratio is equal to: $\frac{(1997 \text{ Actual Valuation})}{1998-99 \text{ TWPU}}$ / \$244,900; and the

Alternate Pupil Wealth Ratio is equal to: $\frac{1997 \text{ District Income}}{1998-99 \text{ TWPU}}$ / \$98,300

Beginning with the 1997-98 school year, income and actual valuation data moved back one year from the previous year-prior-to-the-base-year data. The Actual Valuation (AV) for calculating a district's property wealth per pupil for 1997-98 was 1994 AV. The income wealth per pupil calculation used the 1994 Adjusted Gross Income of district residents. For the 2000-01 school year, 1997 Actual Valuation and Adjusted Gross Income was used.

<u>Category</u>	<u>2000-01 School Year</u>	<u>2001-02 School Year</u>
Pupil Counts: Base	Average Daily Attendance excluding pupils placed in private schools for the disabled. ²	
Payment	Choice of base year or 2-year average	
Special Needs Pupils: Weightings Tests Used	.25 1984-85 -- 1985-86	
<u>EXTRAORDINARY NEEDS AID</u>		
Formula Ceiling	A minimum of 11% of the operating aid ceiling. If more than 74.5% of a district's enrolled students have extraordinary needs, the district receives more than 11% of its operating aid ceiling.	None Funding in lieu of 2001-02 Extraordinary Needs Aid is provided in the \$12,076.82 million amount set forth for school districts in the school aid computer listing entitled "BT032-1" which accompanied the Executive Budget and which was included by the Legislature in the enacted budget.
Wealth Measure	Alternate Pupil Wealth Ratio	
State Share	.60	
Save-Harmless	100% of base year	
Pupil Count	The sum of the percentage of eligible K-6 free lunch applicants times 1999 enrollment (if K-6 lunch data is not available, the percentage of students scoring below the statewide reference point on the grade 3 and 6 PEP reading and math tests multiplied by 1999 enrollment), plus the number of Limited English Proficiency students, plus a sparsity factor based on a calculation of enrollment per square mile times 1999 enrollment.	
<u>URBAN-SUBURBAN TRANSFER SUPPLEMENTATION</u>	If formula operating aid per pupil is greater in the district of residence, the	Same

²Since the 1997-98 school year the pupil count has been based on year-prior-to-the base year attendance. An enrollment index adjusts for year-to-year changes in pupil numbers.

<u>Category</u>	<u>2000-01 School Year</u>	<u>2001-02 School Year</u>
	district of attendance will receive urban-suburban transfer aid equal to formula operating aid per pupil that the district of residence would have received.	
<u>GIFTED AND TALENTED AID</u>		
Pupil Count	3% of ADA	None
Ceiling	\$196	Funding in lieu of 2001-02 Gifted and Talented Aid is provided in the \$12,076.82 million amount set forth for school districts in the school aid computer listing entitled "BT032-1" which accompanied the Executive Budget and which was included by the Legislature in the enacted budget.
<u>LIMITED ENGLISH PROFICIENCY AID</u>		
Weighting	.199	None
		Funding in lieu of 2001-02 Limited English Proficiency Aid is provided in the \$12,076.82 million amount set forth for school districts in the school aid computer listing entitled "BT032-1" which accompanied the Executive Budget and which was included by the Legislature in the enacted budget. School districts must set aside a portion of their 2001-02 State aid equal to their 2000-01 LEP aid to ensure continuation of Limited English Proficiency programs.
<u>TAX EQUALIZATION</u>		
Eligible Districts	A district's approved operating expense (AOE) divided by 1998-99 TAPU for Expense in excess of its operating aid per pupil must be greater than the amount generated by multiplying .01950 by the district's 1997 Actual Valuation divided by 1998-99 TWPU.	None
		Funding in lieu of 2001-02 Tax Equalization Aid is provided in the \$12,076.82 million amount set forth for school districts in the school aid computer listing entitled "BT032-1" which accompanied the Executive

<u>Category</u>	<u>2000-01 School Year</u>	<u>2001-02 School Year</u>
Formula Ceiling	The positive remainder of the lesser of \$8,000 or 1998-99 AOE/TAPU for Expense, minus 2000-01 operating aid divided by Selected TAPU, plus .01950 multiplied by AV/TWPU.	Budget and which was included by the Legislature in the enacted budget.
Pupil Count	Selected TAPU.	
<u>TAX EFFORT</u>		
Eligible Districts	A district's 1997 tax levy on residential real property including condominium property must be greater than 3% of the district's 1997 adjusted gross income. In addition, the district must have a Pupil Wealth Ratio less than 2.0.	None Funding in lieu of 2001-02 Tax Effort Aid is provided in the \$12,076.82 million amount set forth for school districts in the school aid computer listing entitled "BT032-1" which accompanied the Executive Budget and which was included by the Legislature in the enacted budget.
Formula Ceiling	\$912.48	
Tax Effort Percent	The positive result of the 1997 tax levy on residential real property including condominium property divided by the 1997 adjusted gross income (but not greater than 7.00) minus 3.00, divided by 4.00.	
Pupil Count	Selected TAPU.	
<u>TRANSITION ADJUSTMENT</u>		
	The sum of 2000-01 Operating, Tax Equalization, and Tax Effort is adjusted so that the sum of these aids and the transition adjustment will be no less than the sum of these aids in 1999-00 plus an increase of at least 2.00% and no more than the greater of either (a) a 4.27% increase over 1999-00 or (b) 18.10% of the amount withheld by the transition cap.	None Funding in lieu of 2001-02 Transition Adjustment is provided in the \$12,076.82 million amount set forth for school districts in the school aid computer listing entitled "BT032-1" which accompanied the Executive Budget and which was included by the Legislature in the enacted budget.

<u>Category</u>	<u>2000-01 School Year</u>	<u>2001-02 School Year</u>
<u>EXCESS COST AID FOR DISABLED PUPILS</u>		
Public Excess Cost Aid:		None
Ceiling Range for Aid	\$2,000 - \$7,110	
Wealth Measure	Combined Wealth Ratio	Funding in lieu of 2001-02 Public Excess Cost Aid is provided in the \$12,076.82 million amount set forth for school districts in the school aid computer listing entitled "BT032-1" which accompanied the Executive Budget and which was included by the Legislature in the enacted budget.
State Share	.49	
Minimum Aid Ratio	.25	
High Cost Eligibility	4 x AOE/TAPU or \$10,000	
Save-Harmless	100% of Base Year (including declassification aid)	
Disabled Pupil Classifications	Three	
Private Excess Cost Aid:		None
Ceiling Range for Aid	Tuition - Deduct	
Deduct	Local levy/Enrollment	Funding in lieu of 2001-02 Private Excess Cost Aid is provided in the \$12,076.82 million amount set forth for school districts in the school aid computer listing entitled "BT032-1" which accompanied the Executive Budget and which was included by the Legislature in the enacted budget.
Wealth Measure	Combined Wealth Ratio	
State Share	.85	
Minimum Aid Ratio	.50	
Pupils	Attending private schools or State run schools	
State School Taper Ratio	(1-CWR)/.75	
<u>DECLASSIFICATION SUPPORT SERVICES AID</u>		
Ceiling	Basic Excess Cost Aid Per Pupil x 0.50	None
Pupil Count	Base Year Pupils in Need	Funding in lieu of 2001-02 Declassification Support Aid is provided in the \$12,076.82 million amount set forth for school districts in the school aid computer listing entitled "BT032-1" which accompanied the Executive Budget and which was included by the Legislature in the enacted budget.

<u>Category</u>	<u>2000-01 School Year</u>	<u>2001-02 School Year</u>
<u>EDUCATIONALLY RELATED SUPPORT SERVICES AID</u>		
Ceiling(s)	\$365.00/\$635.00	None
Wealth Measure	Combined Wealth Ratio	
State Shares	Operating Aid Ratio and Public Excess Cost Aid Ratio	Funding in lieu of 2001-02 ERSSA Aid is provided in the \$12,076.82 million amount set forth for school districts in the school aid computer listing entitled "BT032-1" which accompanied the Executive Budget and which was included by the Legislature in the enacted budget.
Minimum Aid Ratio	.25	
Pupil Counts	9% of Selected TAPU and 15% of Selected TAPU times Extraordinary Needs percent in excess of 60%	
<u>BOCES AID</u>		
Wealth Measure	Actual Valuation/Full Year Attendance RWADA	None
State Share	.49	Funding in lieu of 2001-02 BOCES Aid is provided in the \$12,076.82 million amount set forth for school districts in the school aid computer listing entitled "BT032-1" which accompanied the Executive Budget and which was included by the Legislature in the enacted budget. BOCES must set aside from payments received pursuant to §3609-d an amount equal to the State aid received for career education in 2000-01 and must use such amount for career education programs in 2001-02.
Minimum Aid Ratio	.36	
Salary Ceiling	\$30,000	
Millage Formula	8 mills	
Save-Harmless Provision	100% of 1967-68 Aid	
<u>FULL-DAY K INCENTIVE AID</u>		
Eligible Districts	A district that offers Full- Day Kindergarten to all students was eligible for aid if in 1996-97 <u>and</u> 1999-00 it had half-day kindergarten enrollment <u>or</u> if it had no kindergarten enrollment in 1996-97 <u>and</u> 1999-00.	None
Pupil Count	2000-01 Estimated Full-Day K	Funding in lieu of 2001-02 Full-Day Kindergarten Aid is provided in the \$12,076.82 million amount set forth for school districts in the school aid computer listing entitled "BT032-1" which accompanied the Executive Budget and which was included by the Legislature in the enacted budget.

<u>Category</u>	<u>2000-01 School Year</u>	<u>2001-02 School Year</u>
	Enrollment - 1999-00 Full-Day K Enrollment	
Aid Per Pupil	A district's operating aid per pupil.	
<u>TRANSPORTATION AID</u>		
Wealth Measure	Actual Valuation/Full Year Attendance RWADA or a district's Combined Wealth Ratio	None
State Share	The greater of: 1.01 - (.46 * AV/RWADA wealth ratio) or 1.263 * Operating Aid Ratio or (NYC excepted): 1.01 - (.46 * AV/enrollment wealth ratio).	Funding in lieu of 2001-02 Transportation Aid is provided in the \$12,076.82 million amount set forth for school districts in the school aid computer listing entitled "BT032-1" which accompanied the Executive Budget and which was included by the Legislature in the enacted budget.
Sparsity Adjustment	(21 - enrollment/square mile)/317.88	
Minimum Aid Ratio	.065	
Maximum Aid Ratio	.90	
Base	Approved Expenditures	
Urban-Suburban Transfer	Approved expenditures of transportation of pupils in voluntary interdistrict programs.	
<u>BUILDING AID</u>		
Wealth Measure	Actual Valuation/Full Year Attendance RWADA	Same
Aid Ratio Choice	Districts may use the higher of the current year aid ratio or the aid ratio computed for use in any year commencing with the 1981-82 school year. Starting with all new building projects approved by the voters beginning July 1, 2000, the selected building aid ratio is based upon the greater of a district's current-year building aid ratio or the ratio selected for use in 1999-00 reduced by 10 percentage points.	Same

<u>Category</u>	<u>2000-01 School Year</u>	<u>2001-02 School Year</u>
	School districts with a pupil wealth ratio greater than 2.50 and an alternate pupil wealth ratio less than .850 may select an aid ratio equal to 1.263 multiplied by the district's State sharing ratio.	
Base	Approved Expenditures	Same
Additional Adjustments	For aid payable in 1998-99 and after for new projects approved by the voters after 7/1/98 districts will receive an additional 10 percent State reimbursement. In addition, cost allowances on all contracts awarded after 7/1/98 will be adjusted to reflect regional costs for school districts in high cost areas of the State.	Same
<u>REORGANIZATION INCENTIVE AID</u>		
Prior to July 1, 1983		Funding in lieu of 2001-02 Reorganization Incentive Operating Aid is provided in the \$12,076.82 million amount set forth for school districts in the school aid computer listing entitled "BT032-1" which accompanied the Executive Budget and which was included by the Legislature in the enacted budget.
Operating Aid:		
Additional Percentage (5 years)	10%	
Taper	1%/9 years	
Building Aid:		
Additional Percentage	25%	
Effective July 1, 1983		Reorganization Incentive Building Aid will be allocated based on the existing formula in Section 3602 (14) of the Education Law.
Operating Aid:		
Additional Percentage (5 years)	20%	
Taper	2%/9 years	
Building Aid:		
Additional Percentage	30%	
Effective July 1, 1992		
Operating Aid:		
Additional Percentage (5 years)	40%	
Taper	4%/9 years	

<u>Category</u>	<u>2000-01 School Year</u>	<u>2001-02 School Year</u>
Eligibility Date:		
New Projects	July 1, 2002	July 1, 2002

SPECIAL SERVICES AID

Career Education Aid:

State Share	.41	None
Minimum Aid Ratio	.36	Funding in lieu of 2001-02 Career Education Aid is provided in the \$12,076.82 million amount set forth for school districts in the school aid computer listing entitled "BT032-1" which accompanied the Executive Budget and which was included by the Legislature in the enacted budget. Districts that received Career Education Aid in 2000-01 are deemed to have received the same amount for 2001-02 and must use that amount to support Career Education programs.
Ceiling	\$3,720	
Wealth Measure	Combined Wealth Ratio	

Computer Administration Aid:

State Share	.49	None
Minimum Aid Ratio	.30	Funding in lieu of 2001-02 Computer Administration Aid is provided in the \$12,076.82 million amount set forth for school districts in the school aid computer listing entitled "BT032-1" which accompanied the Executive Budget and which was included by the Legislature in the enacted budget.
Ceiling	\$62.30/pupil	
Wealth Measure	Combined Wealth Ratio	

INSTRUCTIONAL COMPUTER HARDWARE AND TECHNOLOGY EQUIPMENT AID

Based on approved expense (up to an amount equal to \$19.25 x TAPU x current year building aid ratio)	None	Funding in lieu of 2001-02 Computer Hardware Aid is provided in the \$12,076.82 million amount set forth for school districts in the school aid computer listing entitled "BT032-1" which accompanied the Executive Budget and which was included by the Legislature in the enacted budget.

<u>Category</u>	<u>2000-01 School Year</u>	<u>2001-02 School Year</u>
<u>TEXTBOOK AID</u>	Up to \$57.30 per public and nonpublic pupil (district of residence)	None Funding in lieu of 2001-02 Textbook Aid is provided in the \$12,076.82 million amount set forth for school districts in the school aid computer listing entitled "BT032-1" which accompanied the Executive Budget and which was included by the Legislature in the enacted budget.
<u>COMPUTER SOFTWARE AID</u>	Up to \$14.98 per public and nonpublic pupil (district of attendance)	None Funding in lieu of 2001-02 Computer Software Aid is provided in the \$12,076.82 million amount set forth for school districts in the school aid computer listing entitled "BT032-1" which accompanied the Executive Budget and which was included by the Legislature in the enacted budget.
<u>LIBRARY MATERIALS AID</u>	Up to \$6 per public and nonpublic pupil (district of attendance)	None Funding in lieu of 2001-02 Library Materials Aid is provided in the \$12,076.82 million amount set forth for school districts in the school aid computer listing entitled "BT032-1" which accompanied the Executive Budget and which was included by the Legislature in the enacted budget.
<u>GROWTH AID</u>	Growth Index in excess of 1.004 * Operating Aid ³	A district's apportionment for 2001-02 Growth Aid will be based on data on file with the commissioner of education for preparation of the 2001-02 Executive Budget

³For the 1997-98 school year and after the Growth Index is defined as a measure of enrollment rather than attendance.

<u>Category</u>	<u>2000-01 School Year</u>	<u>2001-02 School Year</u>
<u>SMALL CITY SCHOOL DISTRICT AID</u>	\$81.88 million. For the 2000-01 school year a district's <u>Hurd</u> aid was the same as its 1999-00 aid	\$81.88 million. For the 2001-02 school year a district's <u>Hurd</u> aid was the same as its 2000-01 aid
Save-Harmless	Base Year Small City School District Aid x (.98 - .02 x Years on Save Harmless)	
<u>EMPLOYMENT PREPARATION EDUCATION AID⁴</u>		
Ceiling	\$6.60/contact hour	\$6.90/contact hour
Wealth Measure	AV/TWPU	Same
State Share	.60	Same
Minimum Aid Ratio	.40	Same
Pupil Count	Contact Hours	Same
<u>SHARED SERVICES AID FOR BIG 5 CITY SCHOOL DISTRICTS⁵</u>		
Eligible Districts	Big Five City schools and other districts that are non-components of BOCES	None
Wealth Measure	Actual Valuation/Full Year Attendance RWADA	Funding in lieu of 2001-02 Shared Services Aid is provided in the \$12,076.82 million amount set forth for school districts in the school aid computer listing entitled "BT032-1" which accompanied the Executive Budget and which was included by the Legislature in the enacted budget.
State Share	The greater of: 1 - (.008/District Actual Valuation Tax Rate) or 1 - (.51 x AV/RWADA Wealth Ratio)	
Minimum Aid Ratio	.36	
Maximum Ratio	.90	
Base	Approved expenditures for instructional support services.	

⁴For the 2000-01 school year, total aid was limited to \$96.18 million, the same as in 1999-00. Up to \$2.5 million of the 2000-01 school year total was available for services to individuals over the age of 21 who possess a high school or equivalency diploma but who fail to demonstrate basic educational competencies. For the 2001-02 school year \$96.18 million will continue to be available for this program.

⁵For the 2000-01 school year, total aid was limited to \$15.00 million.

<u>Category</u>	<u>2000-01 School Year</u>	<u>2001-02 School Year</u>
<u>EDUCATION TECHNOLOGY</u>		
<u>INCENTIVE AID⁶</u>		
Wealth Measure	Actual Valuation/Full Year Attendance RWADA	None
State Share	The greater of: 1 - (.008/District Actual Valuation Tax Rate), the Building Aid Ratio selected for 1999-00 Aid minus 10 percent or the Building Aid Ratio for 2000-01.	None
Minimum Aid Ratio	.36	None
Base	Approved expenditures for instructional computer technology equipment that are not eligible for building aid or claimed under any other technology aid or BOCES aid.	None
<u>PRE-KINDERGARTEN EXPANSION AID⁷</u>		
Pupil Count	Estimated 2000-01 children not served by the State's experimental pre-kindergarten program and preschool children with disabilities receiving services for less than four hours a day	None
Wealth Measure	Combined Wealth Ratio	Funding in lieu of 2001-02 Pre-kindergarten Aid is provided in the \$12,076.82 million amount set forth for school districts in the school aid computer listing entitled "BT032-1" which accompanied the Executive Budget and which was included by the Legislature in the enacted budget.
Minimum/Maximum Per Child Amount	\$2,700, \$4,000	
<u>OPERATING STANDARDS AID</u>		
Formula Ceiling	\$7.50 plus the product of \$61.50 times the State share	None
Wealth Measure	Alternate Pupil Wealth Ratio	Funding in lieu of 2001-02 Operating Standards Aid is provided in the \$12,076.82 million amount set forth for school districts in the school aid computer listing entitled "BT032-1" which
Expenditure Measure	Approved Operating Expense per pupil	

⁶For the 2000-01 school year, total aid up to a limit of \$57.00 million was available, pending submission of school district claims.

⁷For the 2000-01 school year, total aid was limited to \$225.00 million.

<u>Category</u>	<u>2000-01 School Year</u>	<u>2001-02 School Year</u>
State Share	1.00 - (.66 * ((.5 * APWR) + (.5 * <u>AOE/TAPU</u>))) \$6,058	accompanied the Executive Budget and which was included by the Legislature in the enacted budget.
Minimum Aid Ratio	.078	
Pupils	Selected TAPU (Selected TAPU times 1.26 for districts with an Extraordinary Needs percent in excess of 60% or by 1.97 if the district's percent is in excess of 85%) plus an additional .20 x selected TAPU if the percentage change in graduates with Regents diplomas from 1996-97 to 1997-98 is greater than 5%	
<u>CATEGORICAL READING AID</u>	\$63.95 million	Same
<u>GRANTS FOR IMPROVING PUPIL PERFORMANCE</u>	\$66.35 million	Same
<u>FORT DRUM GRANTS</u>	\$2.63 million	Same
<u>MAGNET SCHOOL AID</u>	\$135.44 million	\$135.65 million
<u>COMPREHENSIVE INSTRUCTIONAL MANAGEMENT SYSTEMS (CIMS) AID</u>	\$2.50 million (\$1.25 million to Big Five; \$1.25 million to BOCES)	None
<u>FUND FOR INNOVATION AID</u>	None	\$15.0 million
<u>ATTENDANCE IMPROVEMENT/DROPOUT PREVENTION GRANTS</u>	\$.95 million	None
<u>MINOR MAINTENANCE AND REPAIR AID⁸</u>		
Maximum District Aid	A district's 1999-00 enrollment x the average age of its instructional facilities (compared to a statewide average) x its 1993-94 enrollment divided by its 1989-90 enrollment. This result is divided by the statewide sum of these values and then the district's ratio	None Funding in lieu of 2001-02 Minor Maintenance Aid is provided in the \$12,076.82 million amount set forth for school districts in the school aid computer listing entitled "BT032-1" which accompanied the Executive

⁸ For the 2000-01 school year, New York City's aid could not exceed \$33.33 million. Total aid was limited to \$50.00 million.

<u>Category</u>	<u>2000-01 School Year</u>	<u>2001-02 School Year</u>
	is multiplied by \$16,670,000	Budget and which was included by the Legislature in the enacted budget.
Minimum District Aid	\$2,000	
<u>SUMMER SCHOOL AID</u>		
Formula Ceiling	\$200.00 x summer session index	None
Index	Operating aid ratio x concentration factor (based on district's extraordinary needs percent)	
Pupils	1999-00 unweighted summer school ADA for pupils in programs to improve student performance	Funding in lieu of 2001-02 Summer School Aid is provided in the \$12,076.82 million amount set forth for school districts in the school aid computer listing entitled "BT032-1" which accompanied the Executive Budget and which was included by the Legislature in the enacted budget.
<u>TAX LIMITATION AID</u> ⁹		
Eligible Districts	A district's 1997 tax levy on residential real property including condominium property must be greater than 3.9% of the district's 1997 adjusted gross income. In addition, the district must have a Pupil Wealth Ratio less than 2.0	None
State Share	.50	Funding in lieu of 2001-02 Tax Limitation Aid is provided in the \$12,076.82 million amount set forth for school districts in the school aid computer listing entitled "BT032-1" which accompanied the Executive Budget and which was included by the Legislature in the enacted budget.
Wealth Measure	Combined Wealth Ratio	
Formula Ceiling	.0410 multiplied by the 1997 residential tax levy per pupil	
<u>INCARCERATED YOUTH</u>	\$13.0 million	Same
<u>LEARNING TECHNOLOGY</u>	\$3.29 million	Same
<u>COMPROLLER AUDITS</u>	\$.25 million	Same
<u>TEACHER SUPPORT AID</u>	\$67.48 million	Same

⁹ For the 2000-01 school year, total aid was limited to 30.2 million.

<u>Category</u>	<u>2000-01 School Year</u>	<u>2001-02 School Year</u>
<u>BUS DRIVER SAFETY</u>	\$.40 million	Same
<u>CLASS SIZE REDUCTION AID</u> ¹⁰		
Eligible Districts	A district must have had an average class size greater than 20 pupils in 1993-94 in K or grades 1-3. The district must also have a current year Combined Wealth Ratio below 2.0 and an Extraordinary Needs percent greater than 24.8%.	None
Start-Up Grant	\$10,000 for each new classroom	Funding in lieu of 2001-02 Class Size Reduction Aid is provided in the \$12,076.82 million amount set forth for school districts in the school aid computer listing entitled "BT032-1" which accompanied the Executive Budget and which was included by the Legislature in the enacted budget. School districts must set aside a portion of their 2001-02 State aid equal to 2000-01 aid to ensure continuation of Class Size Reduction programs.
Basic Grant per Classroom	A district's 1994-95 median teacher salary (for teachers with 5 years of experience) multiplied by 1.0609 with the result multiplied by 1 + the district's 1994-95 fringe benefit rate	
Phase-in Factor	Additional classrooms needed to reach a goal of 20 pupils per classroom multiplied by: New York City: 34.7% Big 4 Cities: 66.7% Rest of State: 40.0%	

¹⁰ For the 2000-01 school year, \$140.0 million was appropriated for this aid category.