

NEW YORK STATE DIVISION OF THE BUDGET
FY 2024 STATE-SUPPORTED BOND SALES
(in thousands)

Date	Type of Bond	Issuer	Series	Amount	Lead Underwriter(s)
Price: 8/2/23 Close: 8/15/23	Sales Tax Revenue Bonds	DASNY	Sales Tax Revenue Bonds Series 2023A (Tax-Exempt) and Series 2023B (Federally Taxable)	\$1,744,540	JP Morgan; Jefferies; Loop Capital
First Quarter Issuance Total				<u>\$1,744,540</u>	
Price: 9/13/23 Close: 9/29/23	Personal Income Tax Revenue Bonds	DASNY	Personal Income Tax Revenue Bonds Series 2023A (Tax-Exempt) and Series 2023B (Federally Taxable)	\$926,570	BofA Securities; Citigroup; Siebert Williams Shank & Co.
Price: 9/27/23 Close: 10/11/23	General Obligation Bonds	OSC	General Obligation Bonds Series 2023A (Tax-Exempt), 2023B (Tax-Exempt), 2023C (Tax-Exempt Refunding), and Series 2023B (Federally Taxable)	\$572,715	BofA Securities; Ramirez & Co.
Price: 10/19/23 Close: 10/26/23	Sales Tax Revenue Bonds	ESD	Sales Tax Revenue Bonds Series 2023A (Tax-Exempt)	\$1,062,270	Competitive Sale - Wells Fargo (2023A Group 1); Morgan Stanley (2023A Group 2); JP Morgan (2023A Group 3); JP Morgan (2023A Group 4)
Second Quarter Issuance Total				<u>\$2,561,555</u>	
Price: 12/14/23 Close: 12/21/23	Personal Income Tax Revenue Bonds	ESD	Personal Income Tax Revenue Bonds Series 2023A (Climate Bond Certified) (Tax-Exempt) and Series 2023B (Tax-Exempt)	\$823,770	Competitive Sale - Wells Fargo (2023B); Jefferies (2023A Group 1); Truist (2023A Group 2)
Third Quarter Issuance Total				<u>\$823,770</u>	
Price: 3/13/24 Close: 3/21/24	Personal Income Tax Revenue Bonds	DASNY	Personal Income Tax Revenue Bonds Series 2024A (Tax-Exempt) and Series 2024B (Federally Taxable)	\$2,875,835	RBC Capital Markets; Barclays; Ramirez & Co.
Price: 3/19/24 Close: 3/27/24	City University System Consolidated Fifth General Resolution Revenue Bonds	DASNY	City University System Consolidated Fifth General Resolution Revenue Bonds Series 2024A (Tax-Exempt)	\$242,185	Competitive Sale - Wells Fargo
Fourth Quarter Issuance Total				<u>\$3,118,020</u>	
FY 2024 TOTAL NEW YORK STATE ISSUANCES				<u>\$8,247,885</u>	