

NEW YORK STATE DIVISION OF THE BUDGET
FY 2022 STATE-SUPPORTED BOND SALES*
(in thousands)

Date	Type of Bond	Issuer	Series	Amount	Lead Underwriter(s)
Price: 6/15/21 Close: 6/23/21	Personal Income Tax Revenue Bonds	DASNY	Personal Income Tax Revenue Bonds Series 2021C (Federally Taxable) and Series 2021D (Federally Tax Exempt)	\$1,857,785	Jefferies; Goldman; Siebert Cisneros Shank & Co.
Price: 7/20/21 Close: 7/28/21	Personal Income Tax Revenue Bonds	Thruway	Personal Income Tax Revenue Bonds Series 2021A-1 (Tax Exempt) and Series 2021A-2 (Federally Taxable)	\$1,954,570	Competitive Sale - BofA Securities (2020A-1 Group 1); UBS (2020A-1 Group 2); JP Morgan (2020A-1 Group 3); Goldman (2020A-1 Group 4); BofA Securities (2020A-1 Group 5); Wells Fargo (2020A-2)
First Quarter Issuance Total				\$3,812,355	
Price: 10/14/21 Close: 10/21/21	Sales Tax Revenue Bonds	ESD	Sales Tax Revenue Bonds Series 2021A (Tax-Exempt) and Series 2021B (Federally Taxable)	\$2,403,360	Competitive Sale - BofA Securities (2021A Group 1); BofA Securities (2021A Group 2); BofA Securities (2021A Group 3); JP Morgan (2021A Group 4); JP Morgan (2021B Group 1); Citigroup (2021B Group 2)
Second Quarter Issuance Total				\$2,403,360	
Price: 12/09/21 Close: 12/17/21	Personal Income Tax Revenue Bonds	DASNY	Personal Income Tax Revenue Bonds Series 2021E and Series 2021F (Federally Taxable)	\$2,492,460	Competitive Sale - Morgan Stanley (2021E Group 1); RBC Capital Markets (2021E Group 2); Morgan Stanley (2021E Group 3); Citi (2021E Group 4); BofA Securities (2021E Group 5); Wells Fargo (2021F)
Third Quarter Issuance Total				\$2,492,460	
March	General Obligation Bonds	OSC	General Obligation Bonds Series 2022	\$200,000	TBD
March	Personal Income Tax Revenue Bonds/Sales Tax Revenue Bonds	TBD	Personal Income Tax Revenue Bonds/Sales Tax Revenue Bonds Series 2022	\$2,000,000	TBD
Fourth Quarter Issuance Total				\$2,200,000	
FY 2022 TOTAL NEW YORK STATE ISSUANCES				\$10,908,175	
*Preliminary, subject to change.					