

NEW YORK STATE DIVISION OF THE BUDGET
FY 2021 STATE-SUPPORTED BOND SALES*
(in thousands)

Date	Type of Bond	Issuer	Series	Amount	Lead Underwriter(s)
Price: 5/20/20 Close: 5/22/20	Subordinate Personal Income Tax Notes	DASNY	State Personal Income Tax Subordinate Revenue Anticipation Notes Series 2020A	\$1,000,000	JP Morgan
Price: 6/11/20 Close: 6/18/20	Subordinate Personal Income Tax Notes	DASNY	State Personal Income Tax Subordinate Revenue Anticipation Notes Series 2020B	\$3,382,200	Citigroup
Price: 6/17/20 Close: 6/25/20	Personal Income Tax Revenue Bonds	ESD	Personal Income Tax Revenue Bonds Series 2020A and Series 2020B (Federally Taxable)	\$1,780,220	Goldman Sachs; JP Morgan; Siebert Cisneros Shank & Co.
Price: 7/16/20 Close: 7/23/20	Personal Income Tax Revenue Bonds	ESD	Personal Income Tax Revenue Bonds Series 2020C and Series 2020D (Federally Taxable)	\$2,297,455	BofA Securities; Jefferies; Loop Capital Markets
First Quarter Issuance Total				<u>\$8,459,875</u>	
Price: 10/8/20 Close: 10/15/20	Personal Income Tax Revenue Bonds	DASNY	Personal Income Tax Revenue Bonds Series 2020	\$2,500,000	Competitive Sale
Second Quarter Issuance Total				<u>\$2,500,000</u>	
December	Personal Income Tax Revenue Bonds/Sales Tax Revenue Bonds	DASNY or ESD	Personal Income Tax Revenue Bonds/Sales Tax Revenue Bonds Series 2020	\$3,000,000	TBD
December	General Obligation Bonds	OSC	General Obligation Bonds Series 2020	\$800,000	TBD
Third Quarter Issuance Total				<u>\$3,800,000</u>	
March	Personal Income Tax Revenue Bonds/Sales Tax Revenue Bonds	DASNY or ESD	Personal Income Tax Revenue Bonds/Sales Tax Revenue Bonds Series 2021	\$2,800,000	TBD
Fourth Quarter Issuance Total				<u>\$2,800,000</u>	
FY 2021 TOTAL NEW YORK STATE ISSUANCES				<u>\$17,559,875</u>	

*Preliminary, subject to change.