

<b>FY 2018 State-Supported Bond Sales*</b>					
<b>Date</b>	<b>Type of Bond</b>	<b>Issuer</b>	<b>Series</b>	<b>Amount</b>	<b>Lead Underwriter(s)</b>
Priced: 06/28/17 Closed: 07/13/17	Personal Income Tax Revenue Bonds	DASNY	Personal Income Tax Revenue Refunding Bonds Series 2017A	\$1,750,395,000	Morgan Stanley, Jefferies, Siebert Cisneros & Shank, & Co., LLC
Priced: 07/18/17 Closed: 07/27/17	Sales Tax Revenue Bonds	DASNY	Sales Tax Revenue Bonds Series 2017A and Series 2017B (Federally Taxable)	\$1,453,035,000	Competitive -- RBC Capital Markets (2017A, Tranche A), Jefferies (2017A, Tranche B), BofA Merrill Lynch (2017A, Tranche C), and Citi (Series 2017B)
<i>First Quarter Issuance Total</i>				<b>\$3,203,430,000</b>	
Priced: 10/03/17 Closing: 10/13/17	Personal Income Tax Revenue Bonds	DASNY	Personal Income Tax Revenue Bonds Series 2017B, Series 2017C and Series 2017D (Federally Taxable)	\$1,667,125,000	Competitive -- Goldman Sachs & Co., LLC (2017B, Group 1), BofA Merrill Lunch (2017B, Group 2), Morgan Stanley (2017B, Group 3), Roosevelt & Cross (Series 2017C), JP Morgan (Series 2017D)
<i>Second Quarter Issuance Total</i>				<b>\$1,667,125,000</b>	
Priced: 12/14/17 Closing: 12/21/17	Personal Income Tax Revenue Bonds	ESD	Personal Income Tax Revenue Bonds Series 2017C and Series 2017D (Federally Taxable)	\$1,750,745,000	Competitive--Morgan Stanley (2017C, Group 1 & 2, 2017D, Group 1), JP Morgan (2017C, Group 3), Jefferies (2017D, Group 2)
<i>Third Quarter Issuance Total</i>				<b>\$1,750,745,000</b>	
March	Personal Income Tax Revenue Bonds	DASNY or ESD	Personal Income Tax Revenue Bonds Series 2018	\$1,000,000,000	TBD
March	General Obligation Bonds	NYS	General Obligation Bonds Series 2018	\$1,000,000,000	TBD
<i>Fourth Quarter Issuance Total</i>				<b>\$2,000,000,000</b>	
<b>FY 2018 Total New York State Issuances</b>				<b>\$8,621,300,000</b>	
*Preliminary, subject to change.					