

FY 2016 State-Supported Bond Sales					
Date	Type of Bond	Issuer	Series	Amount	Lead Underwriter(s)
Priced: 06/11/15 Closed: 06/19/15	Personal Income Tax Revenue Bonds	DASNY	Personal Income Tax Revenue Bonds Series 2015B (Tax Exempt), Series 2015C (Tax Exempt), and Series 2015D (Federally Taxable)	\$1,170,800,000	Competitive -- J.P. Morgan (2015B, Tranche 1), RBC Capital Markets (2015B, Tranche 2), Morgan Stanley (2015B, Tranche 3), Citi (2015C), and J.P. Morgan (2015D)
Priced: 07/22/15 Closed: 07/30/15	Sales Tax Revenue Bonds	DASNY	Sales Tax Revenue Refunding Bonds Series 2015A	\$1,523,100,000	Morgan Stanley, RBC Capital Markets, Siebert Brandford Shank & Co.
<i>First Quarter Issuance Total</i>				<i>\$2,693,900,000</i>	
Priced: 09/01/15 Closed: 09/11/15	Personal Income Tax Revenue Bonds	DASNY	Personal Income Tax Revenue Refunding Bonds Series 2015E	\$1,128,930,000	J.P. Morgan, BofA Merrill Lynch, Loop Capital Markets LLC
Priced: 10/13/15 Closed: 10/22/15	Sales Tax Revenue Bonds	DASNY	Sales Tax Revenue Bonds Series 2015B	\$936,375,000	Competitive -- Wells Fargo (Tranche 1), Morgan Stanley (Tranche 2), and BofA Merrill Lynch (Tranche 3)
<i>Second Quarter Issuance Total</i>				<i>\$2,065,305,000</i>	
Priced: 12/08/15 Closed: 12/17/15	Personal Income Tax Revenue Bonds	ESD	Personal Income Tax Revenue Bonds Series 2015A (Tax Exempt) and Series 2015B (Federally Taxable)	\$1,130,315,000	Competitive -- Wells Fargo (2015A, Tranche 1), BofA Merrill Lynch (2015A, Tranche 2), Jefferies (2015A, Tranche 3), and J.P. Morgan (2015B)
<i>Third Quarter Issuance Total</i>				<i>\$1,130,315,000</i>	
Priced: 03/08/16 Closed: 03/17/16	Personal Income Tax Revenue Bonds	ESD	Personal Income Tax Revenue Refunding Bonds Series 2016A	\$1,654,930,000	BofA Merrill Lynch, Citi, Ramirez & Co., Inc.
<i>Fourth Quarter Issuance Total</i>				<i>\$1,654,930,000</i>	
FY 2016 Total New York State Issuances				\$7,544,450,000	