

<b>2011-12 State Bond Sales</b>					
<b>Date</b>	<b>Type of Bond</b>	<b>Issuer</b>	<b>Series</b>	<b>Amount</b>	<b>Lead Underwriter(s)/ Remarketer(s)</b>
Priced: 06/02/11 Closed: 06/09/11	Personal Income Tax Revenue Bonds	DASNY	Personal Income Tax Revenue Bonds (General Purpose) Series 2011A and Series 2011B (Federally Taxable)	\$673,630,000	Competitive -- Citi (Series 2011A) and JPMorgan (Series 2011B)
Remarketed: 06/09/11	Personal Income Tax Revenue Bonds	ESDC	Personal Income Tax Revenue Bonds Series 2004A3 Variable Rate Remarketing	\$298,550,000	Goldman Sachs and Citi
Priced: 06/14/11 Closed: 06/23/11	Dedicated Transportation Revenue Bonds	TA	Second General Highway and Bridge Trust Fund Bonds Series 2011A	\$445,000,000	Citi
Priced: 06/21/11 Closing: 07/06/11	SUNY Dormitory Revenue Bonds	DASNY	Lease Revenue Bonds (State University Dormitory Facilities Issue) Series 2011A	\$260,000,000	Siebert Brandford Shank & Co. and Ramirez & Co.
Priced: 06/23/11 Closed: 06/29/11	Service Contract Revenue Bonds	HFA	State of New York Consolidated Service Contract Revenue Refunding Bonds, Series 2011	\$71,165,000	JPMorgan
Priced: 06/28/11 Closed: 07/07/11	Tobacco Revenue Bonds (State Contingency Contract Secured)	TSFC	Tobacco Settlement Financing Corporation Asset-Backed Revenue Bonds, Series 2011A and Series 2011B	\$959,195,000	Barclay's Capital and Citi
Priced: 07/07/11 Closed: 07/13/11	Department of Health Revenue Bonds	DASNY	Department of Health of the State of New York Revenue Refunding Bonds Series 2011A and Series 2011A (Veteran's Home Issue)	\$59,715,000	JPMorgan and Ramirez & Co.
Priced: 07/13/11 Closed: 07/21/11	Personal Income Tax Revenue Bonds	DASNY	Personal Income Tax Revenue Bonds (General Purpose) Series 2011C and Series 2011D (Federally Taxable)	\$909,425,000	Wells Fargo and Barclay's Capital
Priced: 08/30/11 Closed: 09/08/11	Service Contract Revenue Bonds	ESDC	Service Contract Revenue Refunding Bonds Series 2011	\$12,350,000	Competitive -- Citi
Priced: 08/31/11 Closed: 09/15/11	Sales Tax Revenue Bonds	LGAC	Local Government Assistance Corporation Fixed Rate Refunding Bonds Series 2011A	\$184,040,000	Competitive -- BofA Merrill Lynch
Priced: 09/08/11 Closed: 09/14/11	Personal Income Tax Revenue Bonds	TA	Personal Income Tax Revenue Bonds Series 2011 (General Purpose)	\$351,895,000	Siebert Brandford Shank & Co.
Remarketed: 09/06/11	Personal Income Tax Revenue Bonds	HFA	Personal Income Tax Revenue Bonds Series 2005C Variable Rate Remarketing	\$80,000,000	JPMorgan
Priced: 10/04/11 Closed: 10/13/11	Personal Income Tax Revenue Bonds	DASNY	Personal Income Tax Revenue Bonds (General Purpose) Series 2011E and Series 2011F (Federally Taxable)	\$514,325,000	Competitive -- Wells Fargo (Series 2011E) and Goldman Sachs (Series 2011F)
Priced: 12/01/11 Closed: 12/08/11	Personal Income Tax Revenue Bonds	DASNY	Personal Income Tax Revenue Bonds (General Purpose) Series 2011G	\$38,695,000	Wells Fargo and Loop Capital Markets
Priced: 12/06/11 Closed: 12/15/11	General Obligation Bonds	NYS	General Obligation Bonds Series 2011E and Series 2011F (Federally Taxable)	\$330,075,000	Competitive -- JPMorgan (Series 2011E) and Robert W. Baird & Co. (Series 2011F)
Priced: 12/13/11 Closed: 12/21/11	Personal Income Tax Revenue Bonds	ESDC	Personal Income Tax Revenue Bonds (General Purpose) Series 2011A and Series 2011B (Federally Taxable)	\$702,395,000	Competitive -- BofA Merrill Lynch

Priced: 02/14/12 Closed: 02/23/12	SUNY Educational Facilities Revenue Bonds	DASNY	Third General Resolution Revenue Bonds (State University Educational Facilities Issue) Series 2012A	\$838,100,000	Citi and Morgan Stanley
Priced: 03/08/12 Closed: 03/15/12	Service Contract Revenue Bonds	TA	Local Highway and Bridge Service Contract Refunding Bonds Series 2012A	\$235,480,000	Wells Fargo
Priced: 03/14/12 Closed: 03/22/12	Dedicated Transportation Revenue Bonds	TA	Second General Highway and Bridge Trust Fund Bonds Series 2012A	\$780,495,000	BofA Merrill Lynch