

2009-10 Anticipated Bond Sales					
Date	Type of Bond	Issuer	Series	Amount	Lead Underwriter(s)/ Remarketer(s)
Priced: 06/03/09 Closed: 06/10/09	Sales Tax Revenue Bonds	LGAC	Series 2009 Fixed Rate Remarketing Bonds ⁽¹⁾	\$284,995,000	Morgan Stanley
Priced: 06/09/09 Closed: 06/16/09	Personal Income Tax Revenue Bonds	TA	Personal Income Tax Revenue Bonds Series 2009A (Transportation)	\$431,030,000	RBC Capital Markets
Priced: 06/18/09 Closed: 06/30/09	Dedicated Transportation Revenue Bonds	TA	Second General Highway and Bridge Trust Fund Bonds Series 2009	\$300,000,000	Goldman Sachs & Co.
Priced: 06/24/09 Closed: 07/01/09	Personal Income Tax Revenue Bonds	DASNY	Personal Income Tax Revenue Bonds Series 2009 (General Purpose)	\$798,010,000	JPMorgan and Ramirez & Co., Inc.
Remarketed: 07/13/09	Mental Health Revenue Bonds	DASNY	Mental Health Services Facilities Revenue Bonds Variable Rate Remarketing	\$149,700,000	RBC Capital Markets
Remarketed: 08/03/09	Sales Tax Revenue Bonds	LGAC	Series 2003A-8V Variable Rate Remarketing ⁽¹⁾	\$40,885,000	JPMorgan
Priced: 08/11/09 Closed: 08/27/09	Personal Income Tax Revenue Bonds	HFA	Personal Income Tax Revenue Bonds Series 2009 (General Purpose)	\$200,000,000	Ramirez & Co., Inc.
Priced: 08/18/09 Closed: 08/31/09	Personal Income Tax Revenue Bonds	DASNY	Personal Income Tax Revenue Bonds (General Purpose) Series 2009D and Series 2009E (Federally Taxable)	\$505,750,000	MR Beal & Co. and Morgan Stanley
Priced: 08/18/09 Closed: 08/31/09	Personal Income Tax Revenue Bonds	DASNY	Personal Income Tax Revenue Bonds Series 2009F (General Purpose) Taxable Build America Bonds	\$755,810,000	Merrill Lynch, Loop Capital Markets, and Goldman Sachs & Co.
Priced: 09/16/09 Closed: 09/24/09	Service Contract Revenue Bonds	DASNY	Consolidated Service Contract Refunding Revenue Bonds Series 2009	\$616,740,000	Citi and Ramirez & Co., Inc.
Priced: 10/01/09 Closed: 10/15/09	Service Contract Revenue Bonds	TA	Local Highway and Bridge Service Contract Revenue Fixed Rate Refunding Bonds ⁽¹⁾	\$529,595,000	Citi
Priced: 10/08/09 Closed: 10/20/09	Personal Income Tax Revenue Bonds	DASNY	Personal Income Tax Revenue Qualified School Construction Tax Credit Bonds Series 2009 (Education), Tax Exempt Series 2009G, and Federally Taxable Build America Bonds Series 2009H (General Purpose)	\$436,195,000	Goldman Sachs & Co.
Priced: 11/10/09 Closed: 11/19/09	SUNY Dormitory Revenue Bonds	DASNY	Lease Revenue Bonds (State University Dormitory Facilities Issue) Series 2009A	\$100,120,000	Siebert, Brandford, Shank & Co.
Priced: 11/17/09 Closed: 12/01/09	Personal Income Tax Revenue Bonds	ESDC	Personal Income Tax Revenue Bonds Tax Exempt Series 2009C, Federally Taxable Series 2009D, and Federally Taxable Build America Bonds Series 2009E (General Purpose)	\$1,471,935,000	Goldman Sachs & Co.
Priced: 11/23/09 Closed: 12/03/09	General Obligation Bonds	NYS	State of New York General Obligation Refunding Bonds Series 2009C ⁽¹⁾	\$349,315,000	Competitive -- JP Morgan
Priced: 02/24/10 Closed: 03/10/10	Mental Health Revenue Bonds	DASNY	Mental Health Services Facilities Revenue Refunding Bonds Series 2010A	\$252,830,000	Ramirez & Co., Inc.
Priced: 02/25/10 Closed: 03/10/10	General Obligation Bonds	NYS	State of New York General Obligation Bonds, Tax Exempt Series 2010A, Federally Taxable Series 2010B, and Federally Taxable Build America Bonds Series 2010C	\$449,095,000	Competitive -- Citi (Tax Exempt), TD Bank (Federally Taxable), and Morgan Stanley (Build America Bonds)
Priced: 03/03/10 Closed: 03/11/10	Personal Income Tax Revenue Bonds	DASNY	Personal Income Tax Revenue Bonds (General Purpose) Series 2010A (Tax-Exempt), Series 2010B (Federally Taxable), and Series 2010C (Federally Taxable - Build America Bonds)	\$591,380,000	RBC Capital Markets and Loop Capital Markets
Priced: 03/09/10 Closed: 03/17/10	Dedicated Transportation Revenue Bonds	TA	Second General Highway and Bridge Trust Fund Bonds Series 2010	\$577,075,000	RBC Capital Markets

⁽¹⁾Part of the comprehensive plan to rebalance the State's variable rate bond portfolio.