

2008-09 Bond Sales

Date	Type of Bond	Name of Bond	Amount	Lead Underwriter(s)/ Remarketer(s)
Priced: 06/05/08 Closed: 06/19/08	Personal Income Tax Revenue Bonds	New York State Housing Finance Agency State Personal Income Tax Revenue Bonds Series 2008AB (Economic Development & Housing)	\$150,000,000	Citigroup
Priced: 06/17/08 Closed: 06/19/08		Variable Rate Refunding Series 2005C ⁽¹⁾	\$80,000,000	JPMorgan
Priced: 06/18/08 Closed: 06/24/08	Service Contract Revenue Bonds	Empire State Development Corporation Correctional and Youth Facilities Service Contract Revenue Fixed Rate Refunding Bonds Series 2008B ⁽¹⁾	\$450,365,000	Goldman, Sachs & Co.
Priced: 06/23/08 Closed: 06/24/08	Service Contract Revenue Bonds	Empire State Development Corporation Correctional and Youth Facilities Service Contract Revenue Variable Rate Refunding Bonds Series 2008A1-5 ⁽¹⁾	\$420,000,000	Goldman, Sachs & Co., JPMorgan, Ramirez & Co., Inc.
Priced: 06/24/08 Closed: 07/09/08	Personal Income Tax Revenue Bonds	Dormitory Authority of the State of New York Personal Income Tax Revenue Bonds Series 2008A (EXCEL)	\$442,035,000	MR Beal & Co. and Loop Capital Markets
Priced: 6/25/08 Closed: 6/26/08	Sales Tax Revenue Bonds	New York Local Government Assistance Corporation Variable Rate Refunding Series 2008B ⁽¹⁾	\$588,325,000	Morgan Stanley, JPMorgan, Goldman Sachs, Merrill Lynch & Co.
Priced: 07/01/08 Closed: 07/24/08	Mental Health Revenue Bonds	Dormitory Authority of the State of New York Mental Health Services Facilities Improvement Revenue Bonds Series 2008A-E	\$516,455,000	JPMorgan and Lehman Brothers
Priced: 07/16/08 Closed: 07/17/08	Personal Income Tax Revenue Bonds	Empire State Development Corporation State Personal Income Tax Revenue Variable Rate Remarketing Bonds ⁽¹⁾	\$298,550,000	Goldman, Sachs & Co., Citi, Lehman Brothers
Priced: 08/13/08 Closed: 08/21/08	Sales Tax Revenue Bonds	New York Local Government Assistance Corporation Fixed Rate Refunding Series 2008C	\$203,550,000	Competitive -- Lehman Brothers
Priced: 08/14/08 Closed: 08/28/08	CUNY Revenue Bonds	Dormitory Authority of the State of New York City University System Consolidated Revenue Fixed Rate Refunding Bonds Series 2008A and Series 2008B ⁽¹⁾	\$397,885,000	Citi
Priced: 08/20/08 Closed: 09/04/08	Dedicated Transportation Revenue Bonds	New York State Thruway Authority Second General Highway and Bridge Trust Fund Bonds Series 2008AB	\$658,855,000	Goldman, Sachs & Co.
Priced: 08/21/08 Closed: 09/11/08	SUNY Dormitory Revenue Bonds	Dormitory Authority of the State of New York Lease Revenue Bonds (State University Dormitory Facilities Issue) Series 2008A	\$129,375,000	Depfa First Albany Securities LLC
Priced: 08/26/08 Closed: 09/09/08	Service Contract Revenue Bonds	Empire State Development Corporation Correctional and Youth Facilities Service Contract Revenue Fixed Rate Refunding Bonds Series 2008C ⁽¹⁾	\$123,585,000	Goldman, Sachs & Co. and JPMorgan
Priced: 08/27/08 Closed: 09/10/08	Personal Income Tax Revenue Bonds	New York State Thruway Authority State Personal Income Tax Revenue Bonds (Transportation) Series 2008A	\$466,905,000	Merrill Lynch & Co. and Banc of America Securities LLC
Priced: 09/10/08 Closed: 09/11/08	Upstate Community Colleges Revenue Bonds	Dormitory Authority of the State of New York Upstate Community Colleges Revenue Variable Rate Remarketing Bonds Series 2005C ⁽¹⁾	\$54,080,000	Goldman, Sachs & Co.
Priced: 11/05/08 Closed: 11/25/08	Service Contract Revenue Bonds	Empire State Development Corporation Service Contract Revenue Refunding Bonds Series 2008D	\$672,100,000	Merrill Lynch & Co. and Banc of America Securities LLC
Priced: 11/13/08 Closed: 11/25/08	Personal Income Tax Revenue Bonds	Dormitory Authority of the State of New York Personal Income Tax Revenue Bonds Series 2008B (Education)	\$656,135,000	Morgan Stanley
Priced: 11/13/08 Closed: 11/25/08	Personal Income Tax Revenue Bonds	Dormitory Authority of the State of New York State Personal Income Tax Revenue Fixed Rate Refunding Bonds Series 2008C (Education) and Series 2008C (Economic Development and Housing) (Federally Taxable) ⁽¹⁾	\$109,560,000	Morgan Stanley

Priced: 11/19/08 Closed: 12/04/08	Upstate Community Colleges Revenue Bonds	Dormitory Authority of the State of New York Upstate Community Colleges Revenue Refunding Bonds Series 2005C	\$54,080,000	Goldman, Sachs & Co.
Priced: 12/01/08 Closed: 12/11/08	CUNY Revenue Bonds	Dormitory Authority of the State of New York City University System Consolidated Revenue Fixed Rate Refunding Bonds Series 2008E ⁽¹⁾	\$107,095,000	Citi
Priced: 12/03/08 Closed: 12/12/08	Mental Health Revenue Bonds	Dormitory Authority of the State of New York Mental Health Services Facilities Improvement Revenue Fixed Rate Refunding Bonds Series 2008F ⁽¹⁾	\$169,515,000	JPMorgan
Priced: 12/10/08 Closed: 12/11/08	CUNY Revenue Bonds	Dormitory Authority of the State of New York City University System Consolidated Revenue Variable Rate Refunding Bonds Series 2008CD ⁽¹⁾	\$487,575,000	Banc of America Securities LLC and TD Bank, N.A.
Priced: 01/07/09 Closed: 01/15/09	Personal Income Tax Revenue Bonds	Empire State Development Corporation State Personal Income Tax Revenue Bonds Series 2009A-1 (State Facilities & Equipment), Series 2009A-2 (Federally Taxable), Series 2009B-1 (Economic Development & Housing), and Series 2009B-2 (Federally Taxable)	\$1,079,225,000	Citi and Morgan Stanley
Priced: 01/13/09 Closed: 01/14/09	Service Contract Revenue Bonds	New York State Housing Finance Agency Service Contract Revenue Variable Rate Remarketing Bonds Series 2003L, Series 2003M-1 and Series 2003M-2 ⁽¹⁾	\$177,500,000	Citi
Priced: 02/05/09 Closed: 02/19/09	Personal Income Tax Revenue Bonds	Dormitory Authority of the State of New York State Personal Income Tax Revenue Bonds Series 2009A (Economic Development & Housing), Series 2009A (Healthcare), Series 2009A (Education), and Series 2009A (State Facilities & Equipment)	\$551,900,000	Citi
Priced: 02/19/09 Closed: 03/04/09	Dedicated Transportation Revenue Bonds	New York State Thruway Authority Second General Highway and Bridge Trust Fund Bonds Series 2009A-1 and 2009A-2	\$237,980,000	Banc of America
Priced: 03/02/09 Closed: 03/02/09	Mental Health Revenue Bonds	Dormitory Authority of the State of New York Mental Health Services Facilities Improvement Revenue Remarketing Bonds Series 2003D2A ⁽¹⁾	\$156,000,000	JPMorgan
Priced: 03/05/09 Closed: 03/19/09	General Obligation Bonds	State of New York General Obligation Bonds Series 2009A and Series 2009B (Federal Taxable)	\$454,735,000	JPMorgan
Priced: 03/10/09 Closed: 03/19/09	Personal Income Tax Revenue Bonds	New York State Environment Facilities Corporation State Personal Income Tax Revenue Bonds Series 2009A (Environment) and Series 2009B (Federally Taxable)	\$252,095,000	Citi
Priced: 03/18/09 Closed: 03/26/09	Mental Health Revenue Bonds	Dormitory Authority of the State of New York Mental Health Services Facilities Improvement Revenue Fixed Rate Refunding Bonds Series 2009A ⁽¹⁾	\$443,495,000	Goldman Sachs

⁽¹⁾Part of the comprehensive plan to rebalance the State's variable rate bond portfolio.