



New York State Sales Tax Revenue Bond Debt Outstanding

Introduction:

Legislation enacted in 2013 authorized the issuance of State Sales Tax Revenue Bonds for three Authorized Issuers, including the Urban Development Corporation (UDC), the New York State Thruway Authority (Thruway Authority), and the Dormitory Authority of the State of New York (DASNY). The legislation provides that an amount equal initially to a one percent rate of taxation of the State's 4 percent sales tax, increasing to a 2 percent rate of taxation upon the satisfaction of all obligations and liabilities of the Local Government Assistance Corporation, be deposited into the Sales Tax Revenue Bond Tax Fund to cover debt service payments. The debt outstanding by issuer and series for bonds issued under the Sales Tax bond program is provided in the following report.

Table of Contents: A. Debt Outstanding by Issuer and Series

**SALES TAX REVENUE BONDS
AS OF 12/31/24**

| Issuer | Series | Dated Date | Final Maturity | Original Par | Bonds Refunded | Bonds Retired | Bonds Matured | Bonds Outstanding |
|---------------------|---------------|-------------------|---------------------------|---------------------|-----------------------|----------------------|----------------------|--------------------------|
| DA Sales Tax: | | | | | | | | |
| | 2013A | 10/24/2013 | 3/15/2043 | 959,795,000 | 694,895,000 | 68,100,000 | 196,800,000 | |
| | 2014A | 10/23/2014 | 3/15/2044 | 1,044,080,000 | 678,020,000 | 153,820,000 | 212,240,000 | |
| | 2014BT | 10/23/2014 | 3/15/2016 | 15,285,000 | | | 15,285,000 | |
| | 2015A | 7/30/2015 | 3/15/2027 | 1,523,100,000 | | 226,615,000 | 1,296,485,000 | |
| | 2015B | 10/22/2015 | 3/15/2045 | 936,375,000 | | 245,385,000 | 214,880,000 | 476,110,000 |
| | 2016A | 9/29/2016 | 3/15/2036 | 1,089,370,000 | | 308,510,000 | 245,840,000 | 535,020,000 |
| | 2017A | 7/27/2017 | 3/15/2047 | 1,308,065,000 | | 245,995,000 | 88,070,000 | 974,000,000 |
| | 2017BT | 7/27/2017 | 3/15/2021 | 72,485,000 | | | 72,485,000 | |
| | 2018A | 3/23/2018 | 3/15/2048 | 1,263,320,000 | | 197,830,000 | 6,955,000 | 1,058,535,000 |
| | 2018BT | 3/23/2018 | 3/15/2022 | 66,405,000 | | | 66,405,000 | |
| | 2018C | 7/19/2018 | 3/15/2048 | 1,707,610,000 | | 421,060,000 | 367,240,000 | 919,310,000 |
| | 2018DT | 7/19/2018 | 3/15/2030 | 73,905,000 | | 11,570,000 | 62,000,000 | 335,000 |
| | 2018E | 10/12/2018 | 3/15/2048 | 1,592,260,000 | | 323,940,000 | 123,875,000 | 1,144,445,000 |
| | 2018F | 10/12/2018 | 3/15/2033 | 19,880,000 | | 9,535,000 | 2,540,000 | 7,805,000 |
| | 2018GT | 10/12/2018 | 3/15/2037 | 80,245,000 | | 38,985,000 | 24,005,000 | 17,255,000 |
| | 2023A1 | 8/15/2023 | 3/15/2053 | 1,400,935,000 | | 95,000 | | 1,400,840,000 |
| | 2023A2 | 8/15/2023 | 9/15/2033 | 282,315,000 | | | | 282,315,000 |
| | 2023BT | 8/15/2023 | 3/15/2028 | 61,290,000 | | 61,290,000 | | |
| | 2024A | 7/17/2024 | 3/15/2056 | 1,222,640,000 | | | | 1,222,640,000 |
| | 2024B | 12/17/2024 | 3/15/2054 | 2,146,115,000 | | | | 2,146,115,000 |
| | 2024C | 12/17/2024 | 3/15/2026 | 3,895,000 | | | | 3,895,000 |
| Total | | | | 16,869,370,000 | 1,372,915,000 | 2,312,730,000 | 2,995,105,000 | 10,188,620,000 |
| ESD Sales Tax: | | | | | | | | |
| | 2019A | 10/30/2019 | 3/15/2049 | 1,148,865,000 | | | 271,350,000 | 877,515,000 |
| | 2019BT | 10/30/2019 | 3/15/2034 | 524,000,000 | | 203,785,000 | 88,925,000 | 231,290,000 |
| | 2020A | 3/26/2020 | 3/15/2024 | 338,520,000 | | 95,260,000 | 243,260,000 | |
| | 2020BT | 3/26/2020 | 3/15/2025 | 42,960,000 | | 23,665,000 | 19,295,000 | |
| | 2021A | 10/21/2021 | 3/15/2051 | 1,754,565,000 | | 66,120,000 | 129,490,000 | 1,558,955,000 |
| | 2021BT | 10/21/2021 | 3/15/2036 | 648,795,000 | | 366,280,000 | 5,495,000 | 277,020,000 |
| | 2023A | 10/26/2023 | 3/15/2053 | 1,062,270,000 | | | | 1,062,270,000 |
| | 2024A | 9/26/2024 | 3/15/2054 | 331,320,000 | | | | 331,320,000 |
| Total | | | | 5,851,295,000 | | 755,110,000 | 757,815,000 | 4,338,370,000 |
| GRAND TOTAL: | | | | 22,720,665,000 | 1,372,915,000 | 3,067,840,000 | 3,752,920,000 | 14,526,990,000 |