



NEW YORK
STATE OF
OPPORTUNITY™

New York State Sales Tax Revenue Bond Debt Outstanding

Introduction:

Legislation enacted in 2013 authorized the issuance of State Sales Tax Revenue Bonds for three Authorized Issuers, including the Urban Development Corporation (UDC), the New York State Thruway Authority (Thruway Authority), and the Dormitory Authority of the State of New York (DASNY). The legislation provides that an amount equal initially to a one percent rate of taxation of the State's 4 percent sales tax, increasing to a 2 percent rate of taxation upon the satisfaction of all obligations and liabilities of the Local Government Assistance Corporation, be deposited into the Sales Tax Revenue Bond Tax Fund to cover debt service payments. The debt outstanding by issuer and series for bonds issued under the Sales Tax bond program is provided in the following report.

Table of Contents: A. Debt Outstanding by Issuer and Series

**SALES TAX REVENUE BONDS
AS OF 9/30/21**

Issuer	Series	Dated Date	Final Maturity	Original Par	Bonds Refunded	Bonds Retired	Bonds Matured	Bonds Outstanding
DA Sales Tax:								
	2013A	10/24/2013	3/15/2043	959,795,000	642,090,000	5,000	168,960,000	148,740,000
	2014A	10/23/2014	3/15/2044	1,044,080,000			135,640,000	908,440,000
	2014BT	10/23/2014	3/15/2016	15,285,000			15,285,000	0
	2015A	7/30/2015	3/15/2027	1,523,100,000			1,165,210,000	357,890,000
	2015B	10/22/2015	3/15/2045	936,375,000		40,000	145,835,000	790,500,000
	2016A	9/29/2016	3/15/2036	1,089,370,000			155,090,000	934,280,000
	2017A	7/27/2017	3/15/2047	1,308,065,000			20,825,000	1,287,240,000
	2017BT	7/27/2017	3/15/2021	72,485,000			72,485,000	0
	2018A	3/23/2018	3/15/2048	1,263,320,000			945,000	1,262,375,000
	2018BT	3/23/2018	3/15/2022	66,405,000			45,245,000	21,160,000
	2018C	7/19/2018	3/15/2048	1,707,610,000		15,000	133,240,000	1,574,355,000
	2018DT	7/19/2018	3/15/2030	73,905,000			24,260,000	49,645,000
	2018E	10/12/2018	3/15/2048	1,592,260,000		160,000	41,090,000	1,551,010,000
	2018F	10/12/2018	3/15/2033	19,880,000			0	19,880,000
	2018GT	10/12/2018	3/15/2037	80,245,000		1,550,000	19,090,000	59,605,000
Total				11,752,180,000	642,090,000	1,770,000	2,143,200,000	8,965,120,000
ESD Sales Tax:								
	2019A	10/30/2019	3/15/2049	1,148,865,000			142,415,000	1,006,450,000
	2019BT	10/30/2019	3/15/2034	524,000,000			9,820,000	514,180,000
	2020A	3/26/2020	3/15/2024	338,520,000			141,370,000	197,150,000
	2020BT	3/26/2020	3/15/2025	42,960,000			9,500,000	33,460,000
Total				2,054,345,000			303,105,000	1,751,240,000
GRAND TOTAL:				13,806,525,000	642,090,000	1,770,000	2,446,305,000	10,716,360,000