



NEW YORK
STATE OF
OPPORTUNITY™

New York State Personal Income Tax Revenue Bond Debt Outstanding

Introduction:

Legislation enacted in 2001 authorized the issuance of State Personal Income Tax (PIT) Revenue Bonds for five Authorized Issuers, including the Urban Development Corporation (UDC), New York State Housing Finance Agency (HFA), the New York State Thruway Authority (Thruway Authority), the Dormitory Authority of the State of New York (DASNY), and the New York State Environmental Facilities Corporation (EFC). The legislation was amended in 2018 to provide that 50 percent of State Personal Income Tax receipts and 50 percent of Employer Compensation Expense Program (ECEP) receipts be deposited into a debt service fund to cover debt service payments. Since the legislation was enacted, all five Authorized Issuers have issued PIT bonds. The debt outstanding, by issuer and series, for bonds issued under the PIT bond program is provided in the report below.

Table of Contents: A. Debt Outstanding by Issuer and Series

**PERSONAL INCOME TAX REVENUE BONDS
AS OF 9/30/2021**

Issuer	Series	Dated Date	Final Maturity	Original Par	Bonds Refunded	Bonds Retired	Bonds Matured	Bonds Outstanding
DA PIT (Education):								
	2003A	1/9/2003	3/15/2032	581,510,000	374,300,000		207,210,000	
	2003BT	1/9/2003	3/15/2012	47,500,000			47,500,000	
	2004A	3/25/2004	3/15/2034	74,905,000	45,415,000		29,490,000	
	2004BT	3/25/2004	3/15/2014	21,130,000			21,130,000	
	2005A	3/2/2005	3/15/2034	32,515,000	31,035,000	1,480,000		
	2005B	3/2/2005	3/15/2030	281,485,000	20,610,000		79,205,000	181,670,000
	2005C	9/23/2008	3/15/2032	58,880,000	58,880,000			
	2005C_S	3/2/2005	3/15/2032	58,880,000	58,880,000			
	2005D	3/24/2005	3/15/2022	88,955,000	14,980,000		73,975,000	
	2005ET	3/24/2005	3/15/2015	5,085,000			5,085,000	
	2005F	12/7/2005	3/15/2035	836,185,000	652,680,000	250,000	183,255,000	
	2005GT	12/7/2005	3/15/2015	86,140,000			86,140,000	
	2006A	3/30/2006	3/15/2036	50,400,000	40,245,000		10,155,000	
	2006BT	3/30/2006	3/15/2016	135,220,000			135,220,000	
	2006C	11/15/2006	12/15/2035	757,175,000	619,745,000		137,430,000	
	2006D	12/20/2006	3/15/2036	806,265,000	661,080,000	135,000	145,050,000	
	2006ET	12/20/2006	3/15/2017	72,585,000			72,585,000	
	2007A	7/11/2007	3/15/2037	441,895,000	352,745,000		89,150,000	
	2007B	7/11/2007	3/15/2017	20,275,000			20,275,000	
	2007C	1/10/2008	3/15/2027	600,000,000	388,395,000		211,605,000	
	2008A	7/9/2008	3/15/2028	442,035,000	307,005,000		135,030,000	
	2008B	11/25/2008	3/15/2038	656,135,000	506,905,000		149,230,000	
	2008C	11/25/2008	3/15/2032	58,965,000	58,735,000	230,000		
	2009A	2/19/2009	3/15/2038	291,630,000	224,445,000		67,185,000	
	2009QSCB	10/20/2009	9/15/2025	58,560,000				58,560,000
	2010QSCB	9/22/2010	9/15/2027	133,485,000				133,485,000
Total				6,697,795,000	4,416,080,000	2,095,000	1,905,905,000	373,715,000

**PERSONAL INCOME TAX REVENUE BONDS
AS OF 9/30/2021**

Issuer	Series	Dated Date	Final Maturity	Original Par	Bonds Refunded	Bonds Retired	Bonds Matured	Bonds Outstanding
DA PIT (General Purpose):								
	2009A	7/1/2009	2/15/2039	583,885,000	472,595,000	1,220,000	110,070,000	
	2009B	7/1/2009	2/15/2031	204,060,000	119,505,000	5,000	84,550,000	
	2009CT	7/1/2009	2/15/2010	10,065,000			10,065,000	
	2009D	8/31/2009	6/15/2020	404,540,000	63,730,000		340,810,000	
	2009ET	8/31/2009	6/15/2019	101,210,000			101,210,000	
	2009FBAB	8/31/2009	3/15/2039	755,810,000		5,000		755,805,000
	2009G	10/20/2009	3/15/2021	91,110,000	41,395,000		49,715,000	
	2009HBAB	10/20/2009	3/15/2039	286,525,000		5,000		286,520,000
	2010A	3/11/2010	2/15/2031	366,265,000	76,040,000	1,130,000	289,095,000	
	2010BT	3/11/2010	2/15/2013	34,535,000			34,535,000	
	2010CBAB	3/11/2010	2/15/2030	190,580,000			15,315,000	175,265,000
	2010DBAB	6/3/2010	3/15/2040	800,000,000				800,000,000
	2010E	10/14/2010	2/15/2040	562,510,000	225,390,000	200,000	336,920,000	
	2010F	10/14/2010	2/15/2035	55,490,000	42,260,000		13,230,000	
	2010GT	10/14/2010	3/15/2020	149,455,000			149,455,000	
	2010HBAB	10/14/2010	3/15/2040	549,405,000			18,440,000	530,965,000
	2011A	6/9/2011	3/15/2041	643,370,000	363,105,000	15,000	280,250,000	
	2011BT	6/9/2011	3/15/2021	30,260,000			30,260,000	
	2011C	7/21/2011	3/15/2041	864,790,000	678,535,000		186,255,000	
	2011DT	7/21/2011	3/15/2014	44,635,000			44,635,000	
	2011E	10/13/2011	8/15/2041	466,035,000		1,970,000	227,060,000	237,005,000
	2011FT	10/13/2011	8/15/2021	48,290,000			48,290,000	
	2011G	12/8/2011	8/15/2036	38,405,000			10,485,000	27,920,000
	2012A	6/28/2012	12/15/2033	1,814,925,000	140,560,000	45,000	338,600,000	1,335,720,000
	2012B	7/26/2012	3/15/2042	1,069,205,000		5,000	276,795,000	792,405,000
	2012CT	7/26/2012	3/15/2022	61,860,000			54,540,000	7,320,000
	2012D	10/18/2012	2/15/2042	762,340,000		100,060,000	145,575,000	516,705,000
	2012E	10/18/2012	2/15/2037	54,715,000			11,565,000	43,150,000
	2012FT	10/18/2012	2/15/2022	60,605,000		645,000	51,410,000	8,550,000
	2013A	7/25/2013	2/15/2043	615,660,000	517,255,000	5,000	54,585,000	43,815,000
	2013BT	7/25/2013	2/15/2023	44,610,000		5,425,000	33,915,000	5,270,000
	2014A	3/21/2014	2/15/2033	785,555,000		72,265,000	194,615,000	518,675,000
	2014BT	3/21/2014	2/15/2017	26,585,000		20,000	26,565,000	
	2014C	7/8/2014	3/15/2044	1,002,560,000		75,485,000	182,745,000	744,330,000
	2014C_R	7/8/2014	6/15/2022	73,390,000			68,910,000	4,480,000
	2014DT	7/8/2014	3/15/2024	81,385,000		19,535,000	52,480,000	9,370,000
	2014E	12/30/2014	2/15/2044	468,290,000		17,765,000	98,440,000	352,085,000
	2014F	12/30/2014	2/15/2039	26,095,000		2,805,000	4,175,000	19,115,000
	2014GT	12/30/2014	2/15/2022	55,825,000		420,000	48,140,000	7,265,000
	2015A	1/14/2015	3/15/2036	1,005,755,000		175,975,000	53,060,000	776,720,000
	2015B	6/19/2015	2/15/2045	1,043,650,000		32,140,000	120,345,000	891,165,000
	2015C	6/19/2015	2/15/2045	29,770,000		815,000	3,140,000	25,815,000
	2015DT	6/19/2015	2/15/2025	97,380,000		34,850,000	51,580,000	10,950,000
	2015E	9/11/2015	3/15/2037	1,128,930,000		114,590,000	239,775,000	774,565,000
	2016A	9/16/2016	2/15/2046	614,670,000		17,450,000	12,875,000	584,345,000
	2016B	9/16/2016	2/15/2041	22,590,000		2,370,000	2,640,000	17,580,000
	2016CT	9/16/2016	2/15/2023	65,905,000		6,895,000	46,685,000	12,325,000
	2016D	10/20/2016	2/15/2038	1,119,385,000		305,350,000	252,835,000	561,200,000
	2017A	7/13/2017	2/15/2040	1,750,395,000		233,880,000	277,495,000	1,239,020,000
	2017B	10/13/2017	2/15/2047	1,610,190,000		136,910,000	85,745,000	1,387,535,000
	2017C	10/13/2017	2/15/2042	22,355,000			1,835,000	20,520,000
	2017DT	10/13/2017	2/15/2021	34,580,000			34,580,000	
	2018A	12/21/2018	3/15/2048	1,566,025,000		140,055,000	167,710,000	1,258,260,000
	2018BT	12/21/2018	3/15/2039	103,565,000		18,345,000	34,960,000	50,260,000
	2019A	6/28/2019	3/15/2049	1,603,095,000		230,945,000	21,295,000	1,350,855,000
	2019BT	6/28/2019	3/15/2021	23,430,000			23,430,000	
	2019C	9/30/2019	3/15/2033	79,000,000			1,600,000	77,400,000
	2019D	1/3/2020	2/15/2049	1,973,575,000		7,735,000	10,960,000	1,954,880,000
	2019E	1/3/2020	2/15/2035	39,460,000		4,890,000		34,570,000
	2019FT	1/3/2020	2/15/2043	1,391,585,000		121,835,000	14,795,000	1,254,955,000
	2020A	10/15/2020	3/15/2050	2,434,375,000		136,540,000	27,130,000	2,270,705,000
	2020BT	10/15/2020	3/15/2030	48,595,000		4,610,000	645,000	43,340,000
	2021A	3/25/2021	3/15/2051	1,871,420,000				1,871,420,000
	2021BT	3/25/2021	3/15/2031	291,640,000				291,640,000
	2021CT	6/23/2021	3/15/2034	1,825,620,000				1,825,620,000
	2021D	6/23/2021	3/15/2025	32,165,000				32,165,000
Total				36,113,940,000	2,740,370,000	2,025,210,000	5,508,815,000	25,839,545,000

**PERSONAL INCOME TAX REVENUE BONDS
AS OF 9/30/2021**

Issuer	Series	Dated Date	Final Maturity	Original Par	Bonds Refunded	Bonds Retired	Bonds Matured	Bonds Outstanding
ESDC PIT (General Purpose):								
	2009C	12/1/2009	12/15/2022	672,680,000			552,590,000	
	2009DT	12/1/2009	12/15/2013	223,175,000			223,175,000	
	2009EBAB	12/1/2009	3/15/2039	576,080,000				576,080,000
	2010A	12/8/2010	3/15/2020	367,295,000			367,295,000	
	2010BT	12/8/2010	12/15/2014	328,365,000			328,365,000	
	2010CBAB	12/8/2010	3/15/2040	413,760,000			69,400,000	344,360,000
	2011A	12/21/2011	3/15/2041	545,485,000	373375000		172,110,000	
	2011BT	12/21/2011	3/15/2021	156,910,000			156,910,000	
	2013A_1	3/19/2013	3/15/2043	572,390,000			79,395,000	492,995,000
	2013A_2	3/19/2013	3/15/2026	70,030,000			46,330,000	23,700,000
	2013BT	3/19/2013	3/15/2019	200,770,000			200,770,000	
	2013C	9/26/2013	3/15/2033	753,055,000			200,770,000	552,285,000
	2013D	9/26/2013	3/15/2025	477,695,000			201,745,000	275,950,000
	2013E	12/19/2013	3/15/2043	812,835,000			186,160,000	626,675,000
	2013FT	12/19/2013	3/15/2023	395,960,000			301,180,000	94,780,000
	2014A	12/18/2014	3/15/2044	423,645,000			95,215,000	328,430,000
	2014A_R	12/18/2014	3/15/2044	502,190,000			129,735,000	372,455,000
	2014BT	12/18/2014	3/15/2024	370,820,000			254,820,000	116,000,000
	2015A	12/17/2015	3/15/2045	807,770,000			40,580,000	767,190,000
	2015A_R	12/17/2015	9/15/2019	85,685,000			85,685,000	
	2015BT	12/17/2015	3/15/2021	236,860,000			236,860,000	
	2016A	3/17/2016	3/15/2038	1,654,930,000			274,070,000	1,380,860,000
	2017A	3/23/2017	3/15/2047	336,725,000			1,695,000	335,030,000
	2017A_R	3/23/2017	3/15/2039	471,235,000			54,235,000	417,000,000
	2017BT	3/23/2017	3/15/2027	937,920,000			382,185,000	555,735,000
	2017BT_R	3/23/2017	3/15/2028	96,785,000			26,290,000	70,495,000
	2017C	12/21/2017	3/15/2047	733,235,000			71,800,000	661,435,000
	2017DT	12/21/2017	3/15/2032	1,017,510,000			146,325,000	871,185,000
	2019A	1/16/2019	3/15/2048	741,460,000			23,615,000	717,845,000
	2019BT	1/16/2019	3/15/2033	802,355,000			28,825,000	773,530,000
	2020A	6/25/2020	3/15/2050	1,288,210,000				1,288,210,000
	2020BT	6/25/2020	3/15/2034	492,010,000				492,010,000
	2020C	7/23/2020	3/15/2050	2,225,380,000			29,350,000	2,196,030,000
	2020DT	7/23/2020	3/15/2030	72,075,000			6,175,000	65,900,000
	2020E	12/23/2020	3/15/2050	1,607,825,000				1,607,825,000
	2020FT	12/23/2020	3/15/2039	478,590,000				478,590,000
Total				21,949,700,000	493,465,000		4,973,655,000	16,482,580,000

**PERSONAL INCOME TAX REVENUE BONDS
AS OF 9/30/2021**

Issuer	Series	Dated Date	Final Maturity	Original Par	Bonds Refunded	Bonds Retired	Bonds Matured	Bonds Outstanding
ESDC PIT (State Facilities & Equipment):								
	2002A	5/9/2002	3/15/2032	204,230,000	160,150,000		44,080,000	
	2002C1	12/12/2002	3/15/2033	363,065,000	279,210,000		83,855,000	
	2002C2T	12/12/2002	3/15/2013	7,980,000			7,980,000	
	2003B	10/9/2003	3/15/2033	288,790,000	184,430,000		104,360,000	
	2004A_1	12/22/2004	3/15/2034	237,560,000	197,795,000		39,765,000	
	2004A_2	9/23/2008	3/15/2025	75,075,000			45,100,000	29,975,000
	2004A_2S	12/22/2004	3/15/2025	300,485,000	75,075,000		135,275,000	90,135,000
	2004A_3	9/15/2008	3/15/2033	74,615,000				74,615,000
	2004A_3S	12/22/2004	3/15/2033	298,550,000	74,615,000			223,935,000
	2004A_4	9/23/2008	3/15/2010	1,157,500			1,157,500	
	2004A_4S	12/22/2004	3/15/2010	50,880,000	1,157,500		49,722,500	
	2005B	11/22/2005	3/15/2035	270,100,000	166,455,000		103,645,000	
	2007B	3/15/2007	3/15/2037	315,990,000	212,890,000		103,100,000	
	2007C	10/25/2007	3/15/2037	321,710,000	209,020,000		112,690,000	
	2009B1	1/15/2009	3/15/2038	500,225,000	311,260,000		188,965,000	
	2009B2T	1/15/2009	3/15/2018	106,795,000			106,795,000	
Total				3,417,207,500	1,872,057,500		1,126,490,000	418,660,000
TA PIT (Transportation):								
	2002A	8/7/2002	3/15/2022	250,915,000	155,840,000		95,075,000	
	2003A	7/23/2003	3/15/2023	347,880,000	212,300,000		135,580,000	
	2004A	10/14/2004	3/15/2024	352,300,000	217,090,000		135,210,000	
	2005	7/14/2005	3/15/2020	97,105,000	72,165,000		24,940,000	
	2005A	7/14/2005	3/15/2025	236,140,000	156,525,000		79,615,000	
	2006A	8/30/2006	3/15/2026	338,270,000	222,200,000		116,070,000	
	2007A	9/6/2007	3/15/2027	325,160,000	198,950,000		126,210,000	
	2007A_R	9/25/2007	3/15/2018	171,070,000	37,510,000		133,560,000	
	2008A	9/10/2008	3/15/2028	466,905,000	215,280,000		251,625,000	
	2009A	6/16/2009	3/15/2029	431,030,000	303,285,000		127,745,000	
	2010A	9/24/2010	3/15/2030	463,070,000	297,410,000		165,660,000	
	2011A	9/14/2011	3/15/2026	351,895,000	169,820,000		182,075,000	
	2012A	9/6/2012	3/15/2032	523,065,000	327,055,000		171,700,000	24,310,000
	2013A	7/11/2013	3/15/2033	231,000,000			63,280,000	167,720,000
	2021A1	7/28/2021	3/15/2059	1,900,540,000				1,900,540,000
	2021A2T	7/28/2021	3/15/2032	54,030,000				54,030,000
Total				6,540,375,000	2,585,430,000		1,808,345,000	2,146,600,000
GRAND TOTAL:				74,719,017,500	12,107,402,500	2,027,305,000	15,323,210,000	45,261,100,000