NEW YORK STATE PUBLIC AUTHORITIES CONTROL BOARD
NOTICE OF A MEETING AND AGENDA

TO: Assemblywoman Amy Paulin
Senator Leroy Comrie
Assemblyman Joseph M. Giglio

FROM: Secretary Elyse Young for Chair Robert F. Mujica, Jr.

NOTICE OF MEETING

A regular meeting of the New York State Public Authorities Control Board will be held in Room 131 of the State Capitol, at 2:00 p.m. Wednesday, November 16, 2022.

AGENDA

1. Roll Call
2. Minutes – October 19, 2022
3. Resolutions

Dormitory Authority

Bond Issuances

22-DA-1361
Issuance of multiple series of tax-exempt and taxable, fixed and/or variable rate bonds issued at one or more times in an amount not to exceed $2,750,000,000 under the Sales Tax Revenue Bond Program and/or Personal Income Tax Revenue Bond Program to finance or reimburse capital projects for the Division of Homeland Security and Emergency Services, the Office of Mental Health, the Office for People with Developmental Disabilities, the Office of Addiction Services and Supports, Economic Development Projects and/or Grants, Libraries and other SED programs, State and Municipal Facilities grants, Health Care Grants and various environmental initiatives which may be administered by the Department of Environmental Conservation, the Department of Agriculture and Markets, the Department of State, the Department of Health and the Office of Parks, Recreation and Historic Preservation. The refunding plan includes the refunding of certain bonds issued under various State supported debt programs. Bonds to be sold on either a competitive or negotiated basis, or a combination of both. Final maturity will not exceed 30 years for the new money bonds and the term of the refunding bonds will not exceed the fiscal year of final maturity of the bonds being refunded, considered in aggregate.

Environmental Facilities Corporation

Loans
Approving State Clean Water Revolving Fund – Direct Financing Projects in an aggregate amount of $28,544,570 as follows:

### SHORT-TERM INTEREST-FREE FINANCING:

<table>
<thead>
<tr>
<th>Applicant</th>
<th>County</th>
<th>Short-Term Maximum Amount</th>
<th>Interest Rate</th>
</tr>
</thead>
<tbody>
<tr>
<td>Hermon (T)</td>
<td>St. Lawrence</td>
<td>$2,000,000</td>
<td>0%</td>
</tr>
<tr>
<td>Liberty (T)</td>
<td>Sullivan</td>
<td>$6,916,000</td>
<td>0%</td>
</tr>
<tr>
<td>Newburgh (C)</td>
<td>Orange</td>
<td>$2,568,662</td>
<td>0%</td>
</tr>
</tbody>
</table>

### LONG-TERM INTEREST-FREE FINANCING:

<table>
<thead>
<tr>
<th>Applicant</th>
<th>County</th>
<th>Long-Term Maximum Amount</th>
<th>Interest Rate</th>
</tr>
</thead>
<tbody>
<tr>
<td>Adams (V)</td>
<td>Jefferson</td>
<td>$3,094,942</td>
<td>0%</td>
</tr>
<tr>
<td>AuSable (T)</td>
<td>Clinton</td>
<td>$5,348,808</td>
<td>0%</td>
</tr>
<tr>
<td>Chautauqua (T)</td>
<td>Chautauqua</td>
<td>$1,822,856</td>
<td>0%</td>
</tr>
<tr>
<td>Suffolk County</td>
<td>Suffolk</td>
<td>$6,793,302</td>
<td>0%</td>
</tr>
</tbody>
</table>

Approving State Drinking Water Revolving Fund – Direct Financing Projects in an aggregate amount of $17,812,105 as follows:

### SHORT-TERM MARKET-RATE FINANCING:

<table>
<thead>
<tr>
<th>Applicant</th>
<th>County</th>
<th>Short-Term Maximum Amount</th>
<th>Interest Rate not to exceed</th>
</tr>
</thead>
<tbody>
<tr>
<td>Poughkeepsie (C)</td>
<td>Dutchess</td>
<td>$1,081,157</td>
<td>4%</td>
</tr>
<tr>
<td>Poughkeepsie (T)</td>
<td>Dutchess</td>
<td>$902,918</td>
<td>4%</td>
</tr>
</tbody>
</table>

### LONG-TERM INTEREST-FREE FINANCING:

<table>
<thead>
<tr>
<th>Applicant</th>
<th>County</th>
<th>Long-Term Maximum Amount</th>
<th>Interest Rate</th>
</tr>
</thead>
<tbody>
<tr>
<td>Hornell (C)</td>
<td>Steuben</td>
<td>$3,792,500</td>
<td>0%</td>
</tr>
<tr>
<td>Mechanicville (C)</td>
<td>Saratoga</td>
<td>$2,925,000</td>
<td>0%</td>
</tr>
<tr>
<td>NYCMWFA</td>
<td>New York</td>
<td>$9,110,530</td>
<td>0%</td>
</tr>
</tbody>
</table>

Approving State Clean Water Revolving Fund – Direct Financing Projects

Long-term financing with an interest rate not to exceed 4% for New York City Municipal Water Finance Authority Projects in an aggregate amount of $97,436,193.
Amendments

22-EF-725A
Amending PACB Resolution No. 17-EF-725 previously approved on October 18, 2017 for the Clean Water State Revolving Fund in order to authorize a maturity extension to the Village of Cooperstown (Otsego County).

22-EF-847A
Amending PACB Resolution No. 21-EF-847 previously approved on November 17, 2021 for the Clean Water State Revolving Fund Financing in order to authorize a funding increase and project scope modification to the Village of Bergen (Genesee County).

22-EF-731A
Amending PACB Resolution No. 18-EF-731 previously approved on January 24, 2018 for the Clean Water State Revolving Fund Financing in order to authorize a maturity extension to the Village of Lake Placid (Essex County) and Village of Oneida Castle (Oneida County).

22-EF-751A
Amending PACB Resolution No. 18-EF-751 previously approved on October 17, 2018 for the Drinking Water State Revolving Fund Financing in order to authorize a maturity extension to the Village of Chaumont (Jefferson County).

Housing Finance Agency

Affordable

22-HF-904
Issuance of fixed-rate and/or variable-rate, tax-exempt and/or taxable bonds on behalf of Crotona Belmont Senior Housing Apartments in an aggregate amount not to exceed $54,480,000 for the new construction of a building containing 134 affordable residential units in Bronx County.

22-HF-905
Issuance of fixed-rate and/or variable-rate, tax-exempt and/or taxable bonds on behalf of Magnolia Housing Apartments in an aggregate amount not to exceed $14,120,000 for the acquisition and preservation of four affordable housing projects in Erie and Niagara Counties.

22-HF-906
Issuance of fixed-rate and/or variable-rate, tax-exempt and/or taxable bonds on behalf of Marketplace Senior Apartments in an aggregate amount not to exceed $29,000,000 for the acquisition and new construction of 150 residential rental units within a 4-story building in Monroe County.

22-HF-907
Issuance of fixed-rate and/or variable-rate, tax-exempt and/or taxable bonds on behalf of Pan-American Square Apartments in an aggregate amount not to exceed $45,100,000 for the new construction of a building containing 150 affordable residential units in Erie County.
Small Building Participation Loan Program

22-HF-908
Issuance of Small Building Participation Loan Program subsidy loan on behalf of Seneca Apartments in an aggregate amount not to exceed $2,886,929 to fund the refinance and rehabilitation of 50 units in the City of Geneva (Ontario County).