NEW YORK STATE PUBLIC AUTHORITIES CONTROL BOARD

RESOLUTION No. 22-EF-847A

APPROVING THE AMENDMENT OF THE FINANCING AUTHORIZED FOR A SPECIFIED PROJECT OF THE ENVIRONMENTAL FACILITIES CORPORATION (Clean Water State Revolving Fund - Direct and Market-Rate Financing Projects)

WHEREAS, the New York State Public Authorities Control Board ("PACB"), created pursuant to Chapter 38, Laws of 1976, as amended, is empowered by section 51 of the Public Authorities Law to receive applications from designated public benefit corporations, including the Environmental Facilities Corporation ("EFC"), for approval of the acquisition, construction or financing of any project by any such public benefit corporation; and

WHEREAS, EFC submits from time to time applications to PACB for approval of short-term and long-term financings as authorized in an EFC resolution duly adopted by EFC’s Board of Directors; and

WHEREAS, PACB duly received an application from EFC for approval of short-term and long-term financings from available funding through the Clean Water State Revolving Fund (the “CWSRF”) duly adopted by Resolution No. 2873 (the "EFC Resolution") at a meeting of EFC’s Board of Directors held on November 4, 2021; and

WHEREAS, on November 17, 2021, PACB adopted PACB Resolution No. 21-EF-847 (the “PACB Resolution”), approving the financings in the
EFC Resolution, which included a short-term interest-free and short-term market-rate financing for a total principal amount not to exceed $787,750 (the "Financing") to the Village of Bergen (the "Recipient"); and

WHEREAS, PACB has received an application (the "Application") from EFC seeking approval to amend the Financing authorized to the Recipient to award additional funds and modify of the original scope as authorized in an EFC resolution duly adopted at a meeting of EFC’s Board of Directors held on November 3, 2022; and

WHEREAS, this amendment of the PACB Resolution is specific to the Financing for the Recipient and all other authorizations, determinations, terms and conditions contained in the PACB Resolution, and any amendments relating thereto, shall remain in effect; and

WHEREAS, a copy of the Application has been filed with the Comptroller, and he has had the opportunity to comment.

NOW THEREFORE BE IT RESOLVED, that PACB approves: (1) the funding increase to the Financing as set forth in Exhibit A and (2) modification to the original project scope as provided in Exhibit A, in accordance with section 51 of the Public Authorities Law:

(Continued on next page)
This resolution shall become effective immediately.

Robert F. Mujica, Jr., Chair
Public Authorities Control Board

Amy Paulin, Member of the Board

Leroy Comrie, Member of the Board

22-EF-847A
Date: November 16, 2022
CERTIFICATION

STATE OF NEW YORK
COUNTY OF ALBANY ss.

I, Elyse Young, Secretary of the New York State Public Authorities Control Board, do hereby certify that at a meeting of such Board, held on November 16, 2022, the attached resolution was duly adopted by the unanimous vote of the Members of the Board. The resolution attached is a true copy of the resolution and the certification of the determination made by such resolution and of the signatures thereto of each of the Members of the Board or their duly appointed representatives, the original of which is on file in my office. As of the date of this certification, such resolution has not been modified, superseded, amended or repealed and remains in full force and effect.

In witness thereof I have hereunto set my hand this 16th day of November 2022.

Elyse Young
Secretary

STATE OF NEW YORK
COUNTY OF ALBANY ss.

On this 16th day of November 2022, before me personally came Elyse Young to me known, who, being by me duly sworn, did depose and say that she is the Secretary of the New York State Public Authorities Control Board, that she executed the foregoing certification and that the contents thereof are true.

Brittany N. Glenn
Notary Public, State of New York
No. 01GL6253075
Qualified in Rensselaer County
Commission Expires: 12/19/2023
### Project Description

This project consists of planning, design and construction of Collection System and Wastewater Treatment Plant Improvements. The project is defined by the engineering report entitled “Village of Bergen Collection System Study” dated November 2016, last revised May 2021 by the engineering firm CPL, as may be updated, amended, supplemented, and approved by the Corporation.

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<th>Applicant</th>
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<th>Principal Amount</th>
<th>Interest Rate</th>
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