WHEREAS, the New York State Public Authorities Control Board ("PACB"), created pursuant to Chapter 38, Laws of 1976, as amended, has been empowered by section 51 of the Public Authorities Law to receive applications from designated public benefit corporations, including the Urban Development Corporation ("UDC"), for approval of the acquisition, construction or financing of any project by any such public benefit corporation; and

WHEREAS, funding for the projects listed below was authorized in the 2017-2018 New York State Budget and re-appropriated in the 2018-2019 and 2019-2020 New York State Budgets. (the "Enabling Legislation"); and

WHEREAS, pursuant to the Enabling Legislation, UDC has made application to PACB to participate in the projects listed below; and

WHEREAS, the Enabling Legislation provides inter alia, that UDC may fund the projects hereinafter detailed; and

WHEREAS, in accordance with the terms of the Enabling Legislation, UDC has for the projects, made the requisite determinations; and
WHEREAS, the UDC Directors at their meetings held on October 17, 2019 made findings in accordance with the provisions of the UDC Act, the Enabling Legislation and the State Environmental Quality Review Act; and

WHEREAS, the application has been submitted to the Comptroller, and he has had the opportunity to comment.

NOW THEREFORE BE IT RESOLVED, that PACB approves UDC's participation in the projects in accordance with section 51 of the Public Authorities Law:

(Continued on next page)
<table>
<thead>
<tr>
<th>Name and Location</th>
<th>Proposed Improvements</th>
<th>Amount</th>
<th>Interest Rate/Term of Loan/Security</th>
<th>Special Conditions</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Buffalo</strong>&lt;br&gt;(Erie County)- Buffalo Olmsted Parks Conservancy Capital ESCEDF-Buffalo Regional Innovation Cluster Fund - (Capital Grant)</td>
<td>The project consists of Planning and construction of enhancements to lighting infrastructure and greenhouse complex at the Martin Luther King, Jr. Park</td>
<td>ESD Grant $1,170,000 Total $1,170,000</td>
<td>N/A</td>
<td>Standard ESD penalties will apply.</td>
</tr>
<tr>
<td><strong>Buffalo</strong>&lt;br&gt;(Erie County)- Colored Musicians Club Capital - Buffalo Regional Innovation Cluster 17-18 Capital - (Capital Grant)</td>
<td>The project consists of design and construction of a new building entrance and related ADA-compliant features, as well as interior and exterior renovation work</td>
<td>ESD Grant $2,000,000 Total $2,000,000</td>
<td>N/A</td>
<td>Standard ESD penalties will apply.</td>
</tr>
<tr>
<td><strong>Buffalo</strong>&lt;br&gt;(Erie County) - Nash House Capital - Buffalo Regional Innovation Cluster Fund - (Capital Grant)</td>
<td>The project consists of maintenance repairs to the Nash House Museum that are critical to the building's operations and structural needs</td>
<td>ESD Grant $172,000 Total $172,000</td>
<td>N/A</td>
<td>Standard ESD penalties will apply.</td>
</tr>
</tbody>
</table>
This resolution shall take effect immediately.

Robert F. Mujica, Jr., Chair
Public Authorities Control Board

Amy Paulin, Member of the Board

Lenov Comrie, Member of the Board

19-UD-1788
Date: November 20, 2019
CERTIFICATION

STATE OF NEW YORK
COUNTY OF ALBANY ss.

I, Elyse Young, Secretary of the New York State Public Authorities Control Board, do hereby certify that at a
meeting of such Board, held on November 20, 2019, the
attached resolution was duly adopted by the unanimous vote
of the Members of the Board. The resolution attached is a
true copy of the resolution and the certification of the
determination made by such resolution and of the signatures
thereto of each of the Members of the Board or their duly
appointed representatives, the original of which is on file
in my office. As of the date of this certification, such
resolution has not been modified, superseded, amended or
repealed and remains in full force and effect.

In witness thereof I have hereunto set my hand this 20th day
of November 2019.

Elyse Young
Secretary

STATE OF NEW YORK
COUNTY OF ALBANY ss.

On this 20th day of November 2019, before me personally came
Elyse Young to me known, who, being by me duly sworn, did
depose and say that she is the Secretary of the New York
State Public Authorities Control Board, that she executed
the foregoing certification and that the contents thereof
are true.

Brittany N. Glenn
Notary Public, State of New York
No. 01GL6253075
Qualified in Rensselaer County
Commission Expires: 12/19/2019