

NEW YORK STATE PUBLIC AUTHORITIES CONTROL BOARD

R E S O L U T I O N No. 20-EF-636A

APPROVING AMENDMENT OF THE FINANCING AUTHORIZED FOR A SPECIFIED PROJECT  
OF THE ENVIRONMENTAL FACILITIES CORPORATION  
Clean Water State Revolving Fund (Storm Mitigation Loan Program)

WHEREAS, the New York State Public Authorities Control Board ("PACB"), created pursuant to Chapter 38, Laws of 1976, as amended, is empowered by section 51 of the Public Authorities Law to receive applications from designated public benefit corporations, including the Environmental Facilities Corporation ("EFC"), for approval of the acquisition, construction or financing of any project by any such public benefit corporation; and

WHEREAS, EFC submits from time to time applications to the PACB for approval of short-term and long-term financings as authorized in an EFC resolution duly adopted by the EFC Board of Directors; and

WHEREAS, PACB duly received an application from EFC for approval of a short-term interest-free Storm Mitigation Loan Program ("SMLP") financing for a maximum principal amount not to exceed \$10,477,500 (the "Financing") to the Suffolk County (the "Recipient") from available funding through the Storm Mitigation Loan Program and the Disaster Relief Appropriations Act of 2013, duly adopted by Resolution No. 2343 (the "EFC Resolution") at a meeting of the EFC Board of Directors held on November 6, 2014;

WHEREAS, on November 19, 2014, PACB adopted PACB Resolution No. 14-EF-636 (the "PACB Resolution"), approving the Financing; and

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WHEREAS, PACB has received an application (the "Application") from the EFC seeking approval to extend the Financing's maturity date to September 24, 2021, as authorized in an EFC resolution duly adopted at a meeting of EFC's Board of Directors held on August 13, 2020; and

WHEREAS, this amendment of the PACB Resolution is specific to the Financing for the Recipient and all other authorizations, determinations, terms and conditions contained in the PACB Resolution, and any amendments relating thereto, shall remain in effect; and

WHEREAS, a copy of the Application has been filed with the Comptroller, and he has had the opportunity to comment.

NOW THEREFORE BE IT RESOLVED, that PACB approves the funding extension of the maturity date to September 24, 2021, in accordance with section 51 of the Public Authorities Law::

\* \* \* \* \*

This resolution shall become effective immediately.

Darby Grassy for  
Darby Grassy for (Sep 9, 2020 15:49 EDT)

Robert F. Mujica, Jr., Chair  
Public Authorities Control Board

Amy Paulin HR

Amy Paulin, Member of the Board

Leroy Comrie for

Leroy Comrie, Member of the Board

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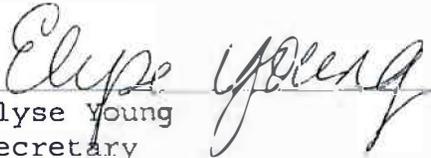
Date: September 9, 2020

CERTIFICATION

STATE OF NEW YORK  
COUNTY OF ALBANY ss.

I, Elyse Young, Secretary of the New York State Public Authorities Control Board, do hereby certify that at a meeting of such Board, held on September 9, 2020, the attached resolution was duly adopted by the unanimous vote of the Members of the Board. The resolution attached is a true copy of the resolution and the certification of the determination made by such resolution and of the signatures thereto of each of the Members of the Board or their duly appointed representatives, the original of which is on file in my office. As of the date of this certification, such resolution has not been modified, superseded, amended or repealed and remains in full force and effect.

In witness thereof I have hereunto set my hand this 9th day of September 2020.

  
\_\_\_\_\_  
Elyse Young  
Secretary

STATE OF NEW YORK  
COUNTY OF ALBANY ss.

On this 9th day of September 2020, before me personally came Elyse Young to me known, who, being by me duly sworn, did depose and say that she is the Secretary of the New York State Public Authorities Control Board, that she executed the foregoing certification and that the contents thereof are true.

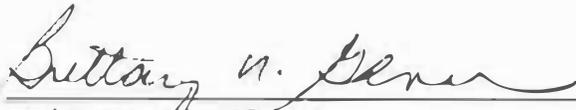
  
\_\_\_\_\_  
Brittany A. Glenn  
Notary Public, State of New York  
No. 01GL6253075  
Qualified in Rensselaer County  
Commission Expires: 12/19/2023

Exhibit A

**Short-Term Interest-Free**

<u>Project Numbers</u>	<u>Applicant</u>	<u>County</u>	<u>Short-Term SMLP Financing Maximum Principal Amount</u>	<u>Interest Rate</u>
C1-5120-05-75	Suffolk County	Suffolk	\$9,072,500	0%
C1-5120-05-76				

Project Description

This project consists of the planning, design and construction of the Final Effluent Pump Station Rehabilitation project. The project is defined by the engineering report entitled "Sewer District 3 - Southwest Bergen Point Wastewater Treatment Plant Outfall Replacement Project" dated May 2011 by CDM Smith and the addendum to the engineering report dated March 17, 2014 by CDM Smith that were approved by the New York State Environmental Facilities Corporation (NYSEFC) on April 11, 2014. The project is further defined by plans and specifications entitled, "Suffolk County Sewer District 3 - Southwest, Improvements to the Final Effluent Pump Station, Capital Project No. 8108" that was approved by the New York State Environmental Facilities Corporation (NYSEFC) on May 19, 2015.