NEW YORK STATE PUBLIC AUTHORITIES CONTROL BOARD

RESOLUTION No. 20-UD-1837

APPROVING VARIOUS PROJECTS OF THE URBAN DEVELOPMENT CORPORATION (NYS CAPITAL ASSISTANCE PROGRAM FOR TRANSPORTATION, INFRASTRUCTURE AND ECONOMIC DEVELOPMENT)

WHEREAS, the New York State Public Authorities Control Board ("PACB"), created pursuant to Chapter 38, Laws of 1976, as amended, has been empowered by section 51 of the Public Authorities Law to receive applications from designated public benefit corporations, including the Urban Development Corporation ("UDC"), for approval of the acquisition, construction or financing of any project by any such public benefit corporation; and

WHEREAS, funding was authorized in the 2019-2020 New York State Budget and reappropriated in the 2020-2021 New York State Budgets (the "Enabling Legislation"); and

WHEREAS, pursuant to the Enabling Legislation, UDC has made application to PACB to participate in the individual projects listed below; and

WHEREAS, the Enabling Legislation provides inter alia, that UDC may fund the projects hereinafter detailed; and

WHEREAS, in accordance with the terms of the Enabling Legislation, UDC has for the projects set forth below, made the requisite determinations; and
WHEREAS, the UDC Directors at their meeting held on June 25, 2020 made findings in accordance with the provisions of the UDC Act, the Enabling Legislation and the State Environmental Quality Review Act; and

WHEREAS, the application has been submitted to the Comptroller, and he has had the opportunity to comment.

NOW THEREFORE BE IT RESOLVED, that PACB approves UDC's participation in the projects described in accordance with section 51 of the Public Authorities Law:

(continued on next page)
## PROJECT IDENTIFICATION

<table>
<thead>
<tr>
<th>Name and Location</th>
<th>Proposed Improvements</th>
<th>Amount</th>
<th>Interest Rate/Term of Loan/Security</th>
<th>Special Conditions</th>
</tr>
</thead>
<tbody>
<tr>
<td>Rock Hill (Sullivan County)-Children's Special Hospital at Rock Hill Capital-</td>
<td>The project consists of a design phase of the Children's Specialty Hospital at Rock Hill.</td>
<td>ESD Grant $1,000,000</td>
<td>N/A</td>
<td>ESD standard penalties will apply.</td>
</tr>
<tr>
<td>NYS CAPITAL ASSISTANCE PROGRAM FOR TRANSPORTATION, INFRASTRUCTURE AND ECONOMIC</td>
<td></td>
<td>Total $1,000,000</td>
<td></td>
<td></td>
</tr>
<tr>
<td>DEVELOPMENT - (Capital Grant)</td>
<td></td>
<td></td>
<td></td>
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<tr>
<td>Owego (Tioga County)-Owego Utilities Capital NYS Capital Assistance Program for</td>
<td>The Tioga County IDA will extend utilities to a new 47,000-square-foot manufacturing</td>
<td>ESD Grant $300,000</td>
<td>N/A</td>
<td>ESD standard penalties will apply.</td>
</tr>
<tr>
<td>Transportation Infrastructure and Economic Development Fund Agency</td>
<td>facility in Owego, NY.</td>
<td>Total $300,000</td>
<td></td>
<td></td>
</tr>
<tr>
<td>(Capital Grant)</td>
<td></td>
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</tr>
</tbody>
</table>
This resolution shall take effect immediately.

Róbert S. Mujica, Jr., Chair
Public Authorities Control Board

Amy Paulin, Member of the Board

Leroy Comrie, Member of the Board

20-UD-1837
Date: July 22, 2020
CERTIFICATION

STATE OF NEW YORK
COUNTY OF ALBANY ss.

I, Elyse Young, Secretary of the New York State Public Authorities Control Board, do hereby certify that at a meeting of such Board, held on July 22, 2020, the attached resolution was duly adopted by the unanimous vote of the Members of the Board. The resolution attached is a true copy of the resolution and the certification of the determination made by such resolution and of the signatures thereto of each of the Members of the Board or their duly appointed representatives, the original of which is on file in my office. As of the date of this certification, such resolution has not been modified, superseded, amended or repealed and remains in full force and effect.

In witness thereof I have hereunto set my hand this 22nd day of July 2020.

Elyse Young
Secretary

STATE OF NEW YORK
COUNTY OF ALBANY ss.

On this 22nd day of July 2020, before me personally came Elyse Young to me known, who, being by me duly sworn, did depose and say that she is the Secretary of the New York State Public Authorities Control Board, that she executed the foregoing certification and that the contents thereof are true.

Brittany M. Glenn
Notary Public, State of New York
No. 01GL6253075
Qualified in Rensselaer County
Commission Expires: 12/19/2023