WHEREAS, the New York State Public Authorities Control Board ("PACB"), created pursuant to Chapter 38, Laws of 1976, as amended, is empowered by section 51 of the Public Authorities Law to receive applications from designated public benefit corporations, including the Environmental Facilities Corporation ("EFC"), for approval of the acquisition, construction or financing of any project by any such public benefit corporation; and

WHEREAS, EFC submits from time to time applications to the PACB for approval of short-term and long-term financings as authorized in an EFC resolution duly adopted by the EFC Board of Directors; and

WHEREAS, PACB duly received an application from EFC for approval of a short-term interest-free Storm Mitigation Loan Program ("SMLP") financing for a maximum principal amount not to exceed $58,590,916 (the "Financing") to the Suffolk County from available funding through the Storm Mitigation Loan Program and the Disaster Relief Appropriations Act of 2013, duly adopted by Resolution No. 2434 (the "EFC Resolution") at a meeting of the EFC Board of Directors held on August 17, 2016; and

WHEREAS, on August 17, 2016, PACB adopted PACB Resolution No. 16-EF-692 (the "PACB Resolution"), approving the Financing; and
particularly described in Exhibit A in accordance with section 51 of
the Public Authorities Law:
This resolution shall become effective immediately.

Robert F. Mujica, Jr., Chair
Public Authorities Control Board

Amy Paulin, Member of the Board

Leroy Comrie, Member of the Board

Date: July 22, 2020
CERTIFICATION

STATE OF NEW YORK
COUNTY OF ALBANY ss.

I, Elyse Young, Secretary of the New York State Public Authorities Control Board, do hereby certify that at a meeting of such Board, held on July 22, 2020, the attached resolution was duly adopted by the unanimous vote of the Members of the Board. The resolution attached is a true copy of the resolution and the certification of the determination made by such resolution and of the signatures thereto of each of the Members of the Board or their duly appointed representatives, the original of which is on file in my office. As of the date of this certification, such resolution has not been modified, superseded, amended or repealed and remains in full force and effect.

In witness thereof I have hereunto set my hand this 22nd day of July 2020.

[Signature]
Elyse Young
Secretary

STATE OF NEW YORK
COUNTY OF ALBANY ss.

On this 22nd day of July 2020, before me personally came Elyse Young to me known, who, being by me duly sworn, did depose and say that she is the Secretary of the New York State Public Authorities Control Board, that she executed the foregoing certification and that the contents thereof are true.

[Signature]
Brittany M. Glenn
Notary Public, State of New York
No. 01GL6253075
Qualified in Rensselaer County
Commission Expires: 12/19/2023
Project Numbers  | Applicant  | County  | Short-Term Financing Maximum Principal Amount | Short-Term Financing Maximum Principal Amount | Interest Rate
---|---|---|---|---|---
Cl-5120-17-75 & Cl-5120-17-76 | Suffolk County | Suffolk | $53,136,756 | $67,982,231 | 0%

**Project Description**

This project consists of planning, design and construction of replacement of the existing effluent outfall that extends from the Bergen Point Wastewater Treatment Plant to the Jones Beach barrier island beneath the Great South Bay. The project is defined by the engineering report entitled “Sewer District 3 - Southwest Bergen Point Wastewater Treatment Plant Outfall Replacement Project” dated May 2011 and Addendum No. 1 dated March 17, 2014 by the engineering firm CDM Smith that were approved by the New York State Environmental Facilities Corporation (NYSEFC) on April 11, 2014. The project is further defined by the plans and specifications entitled “Sewer District No. 3 - Southwest: Outfall Replacement Project” dated January 2017; Addendum No. 1 dated March 16, 2017; Addendum No. 2 dated March 31, 2017; Addendum No. 3 dated April 27, 2017; Addendum No. 4 dated May 23, 2017; Addendum No. 5 dated June 8, 2017; Addendum No. 6 dated June 19, 2017; Addendum No. 7 dated June 30, 2017; Addendum No. 8 dated July 14, 2017; Addendum No. 9 dated July 19, 2017; and Addendum No. 10 dated July 19, 2017 by the engineering firm CDM Smith that were approved by the NYSEFC on April 3, 2018.
Short-Term Market-Rate Financing

<table>
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<tr>
<th>Project Numbers</th>
<th>Applicant</th>
<th>County</th>
<th>Maximum Principal Amount</th>
<th>Interest Rate (Not to Exceed)</th>
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<td>Cl-5120-17-76</td>
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