WHEREAS, the New York State Public Authorities Control Board ("PACB"), created pursuant to Chapter 38, Laws of 1976, as amended, has been empowered by section 51 of the Public Authorities Law to receive applications from designated public benefit corporations, including the Urban Development Corporation ("UDC"), for approval of the acquisition, construction or financing of any project by any such public benefit corporation; and

WHEREAS, funding for the project listed below was authorized in the 2017-2018 New York State Budget and re-appropriated in the 2018-2019, 2019-2020 and 2020-2021 New York State Budgets. (the "Enabling Legislation"); and

WHEREAS, pursuant to the Enabling Legislation, UDC has made application to PACB to participate in the project listed below; and

WHEREAS, the Enabling Legislation provides inter alia, that UDC may fund the projects hereinafter detailed; and

WHEREAS, in accordance with the terms of the Enabling Legislation, UDC has for the project, made the requisite determinations; and
WHEREAS, the UDC Directors at their meetings held on April 16, 2020 made findings in accordance with the provisions of the UDC Act, the Enabling Legislation and the State Environmental Quality Review Act; and

WHEREAS, the application has been submitted to the Comptroller, and he has had the opportunity to comment.

NOW THEREFORE BE IT RESOLVED, that PACB approves UDC's participation in the project in accordance with section 51 of the Public Authorities Law:

(Continued on next page)
<table>
<thead>
<tr>
<th>Name and Location</th>
<th>Proposed Improvements</th>
<th>Amount</th>
<th>Interest Rate/Term of Loan/Security</th>
<th>Special Conditions</th>
</tr>
</thead>
<tbody>
<tr>
<td>Buffalo (Erie County)– Buffalo Niagara Freedom Station Coalition Capital– Buffalo Regional Innovation Cluster Fund (Capital Grant)</td>
<td>The project consists of a grant of up to $900,000 to be used for a portion of the cost of design and construction, rehabilitation, architectural/engineering, and soft costs</td>
<td>ESD Grant $900,000 Parks-Grant $375,000 Total $1,275,000</td>
<td>N/A</td>
<td>Standard ESD penalties will apply.</td>
</tr>
</tbody>
</table>
This resolution shall take effect immediately.

Darby Grassy for  
Robert F. Mujica, Jr., Chair  
Public Authorities Control Board

Ashley M. Ryle for  
Amy Paulin, Member of the Board

Allison Bradley for  
Leroy Comrie, Member of the Board

20-UD-1832  
Date: June 24, 2020

Signature: Ashley M. Ryle for  
Ashley M. Ryle for (Jun 24, 2020 16:51 EDT)  
Email: rylea@nyassembly.gov

Signature: Allison Bradley  
Allison Bradley (Jun 25, 2020 16:54 EDT)  
Email: abradley@nysenate.gov

Signature: Darby Grassy  
Darby Grassy (Jun 24, 2020 16:55 EDT)  
Email: darby.grassy@budget.ny.gov
CERTIFICATION

STATE OF NEW YORK
COUNTY OF ALBANY ss.

I, Dylan Williams, Assistant Secretary of the New York State Public Authorities Control Board, do hereby certify that at a meeting of such Board, held on June 24, 2020, the attached resolution was duly adopted by the unanimous vote of the Members of the Board. The resolution attached is a true copy of the resolution and the certification of the determination made by such resolution and of the signatures thereto of each of the Members of the Board or their duly appointed representatives, the original of which is on file in my office. As of the date of this certification, such resolution has not been modified, superseded, amended or repealed and remains in full force and effect.

In witness thereof I have hereunto set my hand this 24th day of June 2020.

Dylan Williams
Assistant Secretary

STATE OF NEW YORK
COUNTY OF ALBANY ss.

On this 24th day of June 2020, before me personally came Dylan Williams to me known, who, being by me duly sworn, did depose and say that he is the Assistant Secretary of the New York State Public Authorities Control Board, that he executed the foregoing certification and that the contents thereof are true.

Brittany M. Glenn
Notary Public, State of New York
No. 01GL6253075
Qualified in Rensselaer County
Commission Expires: 12/19/2023