

NEW YORK STATE DIVISION OF THE BUDGET
FY 2020 STATE-SUPPORTED BOND SALES
(in thousands)

Date	Type of Bond	Issuer	Series	Amount	Lead Underwriter(s)
Price: 6/20/19 Close: 6/28/19	Personal Income Tax Revenue Bonds	DASNY	Personal Income Tax Revenue Bonds Series 2019A and Series 2019B (Federally Taxable)	\$1,626,525	Competitive Sale - JP Morgan (2019A Group 1); RBC Capital (2019A Group 2); Jefferies (2019A Group 3); Citigroup (2019A Group 4); Morgan Stanley (2019B Group 1)
First Quarter Issuance Total				<u>\$1,626,525</u>	
Price: 10/24/19 Close: 10/30/19	Sales Tax Revenue Bonds	ESD	Sales Tax Revenue Bonds Series 2019A and Series 2019B (Federally Taxable)	\$1,672,865	Competitive Sale - JP Morgan (2019A Group 1); Barclays Capital (2019A Group 2); JP Morgan (2019A Group 3); Morgan Stanley (2019B Group 1); Jefferies (2019B Group 2)
Price: 10/28/19 Close: 10/30/19	General Obligation Bonds	OSC	General Obligation Bonds Series 2019B (Federally Taxable)	\$914,300	Competitive Sale - JP Morgan (2019B Group 1); JP Morgan (2019B Group 2); Morgan Stanley (2019B Group 3)
Price: 10/29/19 Close: 10/30/19	Personal Income Tax Variable Rate Remarketing	DASNY	Personal Income Tax Revenue Refunding Bonds Series 2019C	\$79,000	JP Morgan
Second Quarter Issuance Total				<u>\$2,666,165</u>	
Price: 12/18/19 Close: 01/03/20	Personal Income Tax Revenue Bonds	DASNY	Personal Income Tax Revenue Bonds Series 2019D, Series 2019E, and Series 2019F (Federally Taxable)	\$3,404,620	Morgan Stanley; Jefferies; Ramirez
Third Quarter Issuance Total				<u>\$3,404,620</u>	
Price: 3/16/20 Close: 3/26/20	Sales Tax Revenue Bonds	ESD	Sales Tax Revenue Bonds Series 2020A and Series 2020B (Federally Taxable)	\$381,480	BofA Merrill Lynch
Fourth Quarter Issuance Total				<u>\$381,480</u>	
FY 2020 TOTAL NEW YORK STATE ISSUANCES				<u>\$8,078,790</u>	