

<b>FY 2013 State-Supported Bond Sales</b>					
<b>Date</b>	<b>Type of Bond</b>	<b>Issuer</b>	<b>Series</b>	<b>Amount</b>	<b>Lead Underwriter(s)</b>
Priced: 05/24/12 Closed: 06/01/12	Sales Tax Revenue Bonds	LGAC	Local Government Assistance Corporation Fixed Rate Refunding Bonds Series 2012A	\$86,845,000	Competitive -- Goldman, Sachs & Co.
Priced: 06/13/12 Closed: 06/28/12	Personal Income Tax Revenue Bonds	DASNY	Personal Income Tax Revenue Bonds (General Purpose) Series 2012A	\$1,814,925,000	Goldman, Sachs & Co.
<i>First Quarter Issuance Total</i>				<i>\$1,901,770,000</i>	
Priced: 07/17/12 Closed: 07/26/12	Personal Income Tax Revenue Bonds	DASNY	Personal Income Tax Revenue Bonds (General Purpose) Series 2012B and Series 2012C (Federally Taxable)	\$1,131,065,000	Competitive -- J.P. Morgan (Series 2012B) and BofA Merrill Lynch (Series 2012C)
Priced: 08/21/12 Closed: 09/06/12	Personal Income Tax Revenue Bonds	TA	Personal Income Tax Revenue Bonds (Transportation) Series 2012A	\$523,065,000	J.P. Morgan
Priced: 09/10/12 Closed: 09/19/12	SUNY Dormitory Revenue Bonds	DASNY	Lease Revenue Bonds (State University Dormitory Facilities Issue) Series 2012A	\$234,720,000	Ramirez & Co., Inc. and Jefferies
Priced: 09/24/12 Closed: 10/10/12	Prior Year Claims Bonds	MBBA	State of New York Municipal Bond Bank Agency Special School Purpose Revenue Bonds (Prior Year Claims - The City of New York) Series 2012A	\$281,315,000	J.P. Morgan
<i>Second Quarter Issuance Total</i>				<i>\$2,170,165,000</i>	
Priced: 10/10/12 Closed: 10/18/12	Personal Income Tax Revenue Bonds	DASNY	Personal Income Tax Revenue Bonds (General Purpose) Series 2012D, Series 2012E and Series 2012F (Federally Taxable)	\$877,660,000	BofA Merrill Lynch, J.P. Morgan, and Siebert Brandford Shank & Co.
<i>Third Quarter Issuance Total</i>				<i>\$877,660,000</i>	
Priced: 03/07/13 Closed: 03/19/13	General Obligation Bonds	NYS	General Obligation Bonds Series 2013A (Tax-Exempt), Series 2013B (Federally Taxable), and Series 2013C Refunding Bonds (Tax-Exempt)	\$566,560,000	Competitive -- J.P. Morgan (Series 2013A), BofA Merrill Lynch (Series 2013B), and Morgan Stanley (Series 2013C)
Priced: 03/13/13 Closed: 03/19/13	Personal Income Tax Revenue Bonds	ESDC	Personal Income Tax Revenue Bonds (General Purpose) Series 2013A	\$642,420,000	Wells Fargo, RBC Capital Markets, Ramirez & Co., and Rice Financial Products Company
Priced: 03/13/13 Closed: 03/19/13	Personal Income Tax Revenue Bonds	ESDC	Personal Income Tax Revenue Bonds (General Purpose) Series 2013B (Federally Taxable)	\$200,770,000	Competitive -- J.P. Morgan
<i>Fourth Quarter Issuance Total</i>				<i>\$1,409,750,000</i>	
<b>FY 2013 Total State-Supported Issuances</b>				<b>\$6,359,345,000</b>	