

**New York State Minority and Women-Owned Business Enterprise (MWBE) Program
Approved Utilization Plans: Fiscal Year 2018/2019**

Agency Name: Division of the Budget

Date: 12/18/2019

Agency Contact:

Name: Jason DiGianni
Title: Director of Procurement
Email Address: contracts@budget.ny.gov

(1) Description of Contract Scope Includes:

- Construction
- Non Construction
- Commodities
- Services

(2) Description of Approved Waiver Includes:

- Lack of MWBE firms available
- MWBE firms were non responsive to solicitations
- Insufficient subcontracting opportunities
- Specialized work/knowledge/equipment required
- Location impacted availability
- MWBE firms responded to solicitation but declined to bid
- Change in budget and/or project phasing limited the scope for subcontracting
- Change in timeline affected MWBE utilization and availability
- MWBE bid(s) were too high compared to non-MWBE
- No MWBE waiver requested
- Other

| Contract Number | Prime Contractor Name | Contract term dates | Contract Amount | (1) Description of Contract Scope | MWBE Certified Subcontractor Name | (1) Description of Subcontract scope | (2) Description of Approved Waiver |
|-----------------|----------------------------------------------------------------------------------|---------------------|-----------------|-----------------------------------|--------------------------------------------------------------------------------|--------------------------------------|------------------------------------|
| C000409 | KPMG LLP 515 Broadway Albany, NY 12207 | 8/10/11-6/30/18 | \$11,663,095.00 | Services | WBF Consulting, LLC 700 East 21st Street Bryan, TX 77083 | Services | No MWBE waiver requested |
| | | | | Services | Zsoft Inc. 6920 Carlynn Ct. Bethesda, MD 20817 | Services | No MWBE waiver requested |
| | | | | Services | Katigbak CPA PLLC 80 Broad Street, 5th Floor New York, NY 10004 | Services | No MWBE waiver requested |
| | | | | Services | Total Quality Associates 20 Corporate Woods Blvd. Albany, NY 12211 | Services | No MWBE waiver requested |
| | | | | Services | Bronner Group, LLC 120 N. LaSalle Street Chicago, IL 60602 | Services | No MWBE waiver requested |
| C000426 | MAXIMUS Consulting Services, Inc. 1891 Metro Center Drive Reston, VA 20190 | 6/1/13-12/31/19 | \$654,330.00 | Services | Jay Dee Systems, Inc. 40 Grenada Terrace Watervliet, NY 12180 | Services | No MWBE waiver requested |
| | | | | Services | Susan Hiertz Enterprises, LLC 1333 W. Devon, Suite 439 Chicago, IL 60660 | Services | No MWBE waiver requested |
| C000427 | KPMG LLP 515 Broadway Albany, NY 12207 | 8/1/13-7/31/18 | \$186,124.00 | Services | Katigbak CPA PLLC 80 Broad Street, 5th Floor New York, NY 10004 | Services | No MWBE waiver requested |

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| | | | | Services | Bronner Group, LLC 120 N. LaSalle Street Chicago, IL 60602 | Services | No MWBE waiver requested |
| C000428 | KPMG LLP 515 Broadway Albany, NY 12207 | 8/1/13-7/31/18 | \$3,500,000.00 | Services | Alternative Insights Inc. 4 Hunters Run Blvd. Cohoes, NY 12047 | Services | No MWBE waiver requested |
| C000430 | Public Resources Advisory Group, Inc. 40 Rector Street, Suite 1600 New York, NY 10006 | 2/1/2014-1/31/19 | \$4,494,000.00 | Services | Backstrom McCarley Berry & Co., LLC 85 Third Avenue, 6th Floor New York, NY 10022 | Services | No MWBE waiver requested |
| | | | | Services | Frasca & Associates, LLC 521 Madison Avenue, 7th Floor New York, NY 10022 | Services | No MWBE waiver requested |
| C000432 | Alvarez & Marsal Public Sector Services, LLC 600 Madison Avenue New York, NY 10022 | 2/1/2014-1/31/19 | \$0.00 | Services | Bronner Group, LLC 120 N. LaSalle Street Chicago, IL 60602 | Services | No MWBE waiver requested |
| C000433 | The Boston Consulting Group, Inc. 430 Park Avenue New York, NY 10022 | 2/1/2014-1/31/19 | \$0.00 | Services | Marine Tiger Technologies Corp. 547 Northumberland Road Teaneck, NJ 07666 | Services | No MWBE waiver requested |
| | | | | Services | Urbanomics, Inc. 115 Fifth Avenue New York, NY 10003 | Services | No MWBE waiver requested |
| C000434 | Center for Governmental Research, Inc. 1 South Washington Street, Suite 400 Rochester, NY 14614 | 2/1/2014-1/31/19 | \$448,388.00 | Services | Accounting Firm of Susan A. Rich, DBA Long Island Financial Management Services/LIFMS 3535 Jerusalem Avenue (Route 105) Wantagh, NY 11793 | Services | No MWBE waiver requested |
| C000435 | KPMG LLP 515 Broadway Albany, NY 12207 | 2/1/2014-1/31/19 | \$0.00 | Services | Unique Comp Inc. 27-09 42nd Road Long Island City, NY 11101 | Services | No MWBE waiver requested |
| C000436 | Public Financial Management, Inc. Two Logan Square, Suite 1600 Philadelphia, PA 19103 | 2/1/2014-1/31/19 | \$131,180.00 | Services | Bronner Group, LLC 120 N. LaSalle Street Chicago, IL 60602 | Services | No MWBE waiver requested |
| | | | | Services | MFR Consultants, Inc. Atrium at Olde City Building, 128 Chestnut Street, Terrace Level Philadelphia, PA 19106 | Services | No MWBE waiver requested |
| | | | | Services | Mondre Energy, Inc. 1800 JFK Boulevard, Suite 1504 Philadelphia, PA 19103 | Services | No MWBE waiver requested |
| C000437 | Public Works LLC 1690 E. Strasburg Road West Chester, PA 19380 | 2/1/2014-1/31/19 | \$0.00 | Services | Paragon Management Group 239 Buttonwood Avenue Cortlandt Manor, NY 10567 | Services | No MWBE waiver requested |
| | | | | Services | RSFG Consulting Group LLC 113 Beekman Avenue Mt. Vernon, NY 10553 | Services | No MWBE waiver requested |

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| C000442 | Public Resources Advisory Group, Inc. 39 Broadway, Suite 1210 New York, NY 10006 | 2/29/2016-2/28/21 | \$3,500,000.00 | Services | Mohanty Gargiulo, LLC 100 Park Avenue, Suite 1600 New York, NY 10017 | Services | No MWBE waiver requested |
| C000443 | Hilltop Securities Inc. 1201 Elm Street, Suite 3500 Dallas, TX 75270 | 2/29/2016-2/28/21 | \$1,000,000.00 | Services | TKG & Associates LLC 325 North St. Paul, Suite 2600A Dallas, TX 75201 | Services | No MWBE waiver requested |
| C000444 | KPMG LLP 515 Broadway Albany, NY 12207 | 3/1/2016-2/28/21 | \$6,958,869.00 | Services | Bronner Group, LLC 120 N LaSalle Street, Suite 1300 Chicago, IL 60002 | Services | No MWBE waiver requested |
| | | | | Services | BCA Watson Rice, LLP 5 Penn Plaza, 15th Floor New York, NY 10001 | Services | No MWBE waiver requested |
| | | | | Services | Accounting Firm of Susan A Rich, DBA Long Island Financial Management Services/LIFMS 3535 Jerusalem Avenue Wantagh, NY 11793 | Services | No MWBE waiver requested |
| | | | | Services | Katigbak CPA PLLC 80 Broad Street, 5th Floor New York, NY 10004 | Services | No MWBE waiver requested |
| C000446 | Hawkins Delafield & Wood LLP 7 World Trade Center, 250 Greenwich Street, 41st Floor New York, NY 10007 | 10/1/2017-9/30/22 | \$2,000,000.00 | Services | Pearlman & Miranda, LLC 1120 Avenue of the Americas, Floor 4 New York, NY 10036 | Services | No MWBE waiver requested |
| C000447 | Harris Beach PLLC 100 Wall Street New York, NY 10005 | 10/1/2017-9/30/22 | \$1,500,000.00 | Services | Bryant Rabbino, LLP 1180 Avenue of the Americas, Suite 610 New York, NY 1 0036 | Services | No MWBE waiver requested |
| | | | | Services | Love and Long LLP 156 West 56th Street, Suite 803 New York, NY 10019 | Services | No MWBE waiver requested |
| C000449 | Guidehouse LLP 1800 Tysons Boulevard, 6th Fl McLean, Virginia 22101 | 11/1/17-10/31/22 | \$11,000,000.00 | Services | Documentation Strategies 15 Second Avenue Rensselaer, NY 12144 | Services | No MWBE waiver requested |
| | | | | Services | Mpact Strategic Consulting LLC 4635 SW Freeway 700 Houston, TX 77027 | Services | No MWBE waiver requested |
| | | | | Services | Premier Management Corporation 8894 Stanford Boulevard, Suite 405 Columbia, MD 21045 | Services | No MWBE waiver requested |
| | | | | Services | YIP Associates 112 W. 34 Street, 18th Floor New York, NY 10120 | Services | No MWBE waiver requested |
| | | | | Services | A-1 Technology 115 Broadway, Suite 1304 New York, NY 10006 | Services | No MWBE waiver requested |
| C000450 | EFPR Group, CPAs, PLLC 6390 Main Street, Suite 200 Williamsville, New York 14221 | 4/1/2018-3/31/22 | \$85,450.00 | Services | Valles Vendiola LLP 91-31 Queens Boulevard, Suite 418 Elmhurst, NY 11373 | Services | No MWBE waiver requested |
| | | | | Services | Mary Karen Webber CPA, PLLC 17 Rutgers Street Rochester, NY 14607 | Services | No MWBE waiver requested |

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| C000451 | MAXIMUS Consulting Services, Inc. 1891 Metro Center Drive Reston, VA 20190 | 6/1/2018-12/31/24 | \$666,801.00 | Services | Jay Dee Systems, Inc. 40 Grenada Terrace Watervliet, NY 12189 | Services | No MWBE waiver requested |
| | | | | Services | Susan Hiertz Enterprises, LLC 18 Amy Court Woodcliff Lake, NJ 07677 | Services | No MWBE waiver requested |
| C000455 | Public Resources Advisory Group, Inc. 39 Broadway, Suite 1210 New York, NY 10006 | 2/1/19-1/31/24 | \$3,172,200.00 | Services | Backstrom McCarley Berry & Co., LLC 115 Sansome Street - Mez A San Francisco, CA 94104 | Services | No MWBE waiver requested |
| | | | | | Acacia Financial Group, Inc. 6000 Midlantic Drive, Suite 410 North Mt. Laurel, NJ 08054 | Services | No MWBE waiver requested |
| C000456 | Frasca & Associates LLC 521 Madison Avenue, 7th Floor New York, NY 10022 | 2/1/19-1/31/24 | \$3,141,875.00 | Services | Independent Public Advisors, LLC 6300 N. Revere Drive, Suite 260 Kansas City, MO 64151 | Services | No MWBE waiver requested |
| T000032 | KPMG LLP 515 Broadway Albany, NY 12207 | 9/1/18-8/31/19 | \$39,278.00 | Services | Katigbak CPA PLLC 80 Broad Street, 5th Floor New York, NY 10004 | Services | No MWBE waiver requested |